Marquette Associates

Triangle Community Foundation

Investment Portfolio Fact Sheets

Executive Summary
March 31, 2026

TRIANGLE COMMUNITY FOUNDATION Endowed Portfolio

Portfolio Summary
As of March 31, 2026

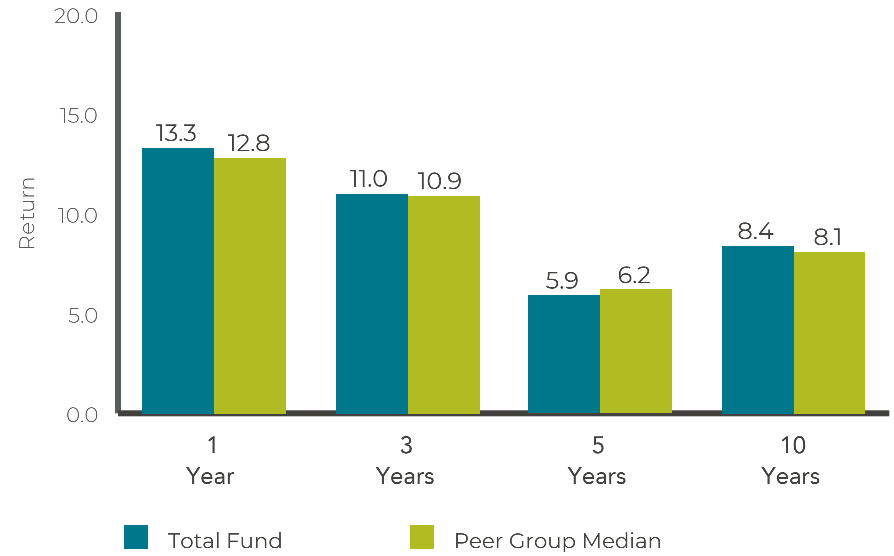
Investment Strategy

The Endowed Portfolio is designed for donors who seek to support permanent, long-term philanthropy while preserving the real value of their charitable gifts over time. The portfolio is constructed to have a long investment horizon and accepts some market volatility and illiquidity in pursuit of sustainable growth.

The Endowed Portfolio maintains a balanced asset allocation, with a target of approximately 48.5% global equities, 21% fixed income, 30% diversifying strategies, and 0.5% cash, intended to support long -term return objectives while providing resilience across market cycles. This structure is designed to generate reliable support for grantmaking while protecting purchasing power over time.

All investment portfolios at Triangle Community Foundation are under management by the Foundation's Investment Committee and Board of Directors. Marquette Associates, Inc. serves as the Foundation's investment advisor, providing research, guidance, and ongoing oversight.

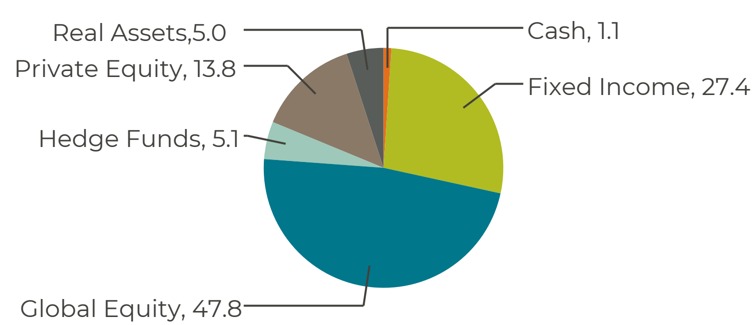
Annualized Returns (%)



Asset Values (Millions)

	Current Balance	Current Allocation (%)	Policy (%)
Fixed Income	$28.4	27.4	21.0
Global Equity	$49.5	47.8	48.5
Hedge Funds	$5.2	5.1	5.0
Real Assets	$5.2	5.0	10.0
Private Debt	-	0.0	5.0
Private Equity	$14.3	13.8	10.0
Cash	$1.1	1.1	0.5
Total	**$103.7**	**100.0**	**100.0**

Current Allocation (%)



Over the past ten years, a $10,000 investment in the portfolio would have grown to approximately $22,200.

Asset values are generally as of March 31, 2026, though certain asset values may be carried over or estimated using the most recent information available. Allocations may not sum to 100% due to rounding.

The Peer Group Median refers to a large group of similarly sized Endowments and Foundations ($50-$250million). Portfolio and peer group performance is net of third-party investment manager fees. Peer universe used for comparison purposes is the InvMetrics E&F $50-$250m net universe. Past performance may not be indicative of future results. Investors may experience a loss.

TRIANGLE COMMUNITY FOUNDATION Equity Oriented Portfolio

Investment Strategy

The Equity Oriented portfolio is designed for donors who seek long-term growth to maximize philanthropic impact. The portfolio is diversified across public equity, fixed income, and some liquid alternatives, emphasizing disciplined risk and liquidity management.

As the Equity Portfolio is non-endowed, the majority of the assets are invested in publicly traded securities, with a target allocation of approximately 65% global equities, 24% fixed income, 10% diversifying strategies, and 1% cash, intended to support long-term growth while maintaining appropriate portfolio diversification.

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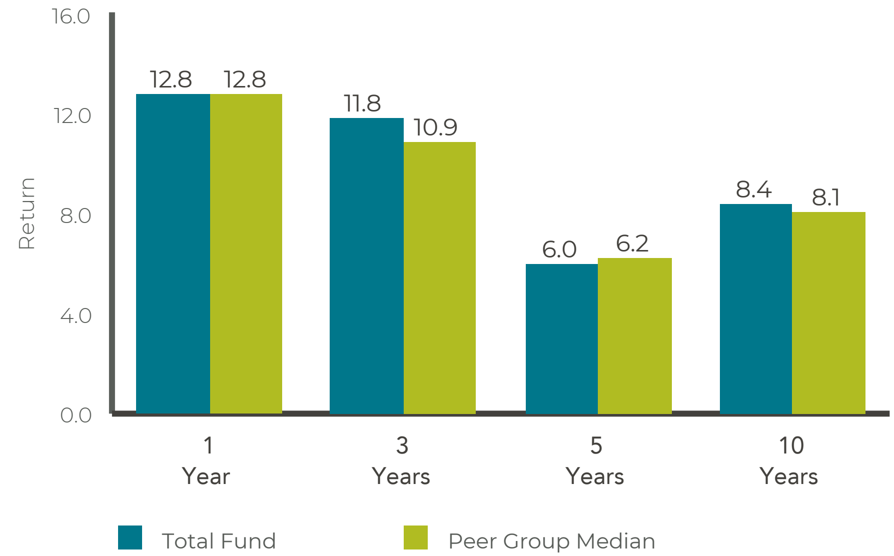
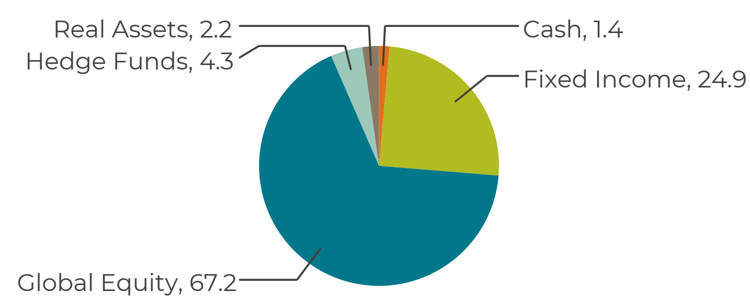
Annualized Returns (%)



Asset Values (Millions)

	Current Balance	Current Allocation (%)	Policy (%)
Fixed Income	$22.4	24.9	24.0
Global Equity	$60.3	67.2	65.0
Hedge Funds	$3.8	4.3	4.0
Real Assets	$2.0	2.2	6.0
Cash	$1.3	1.4	1.0
Total	**$89.8**	**100.0**	**100.0**

Current Allocation (%)



Over the past ten years, a $10,000 investment in the portfolio would have grown to approximately $22,400.

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The Peer Group Median refers to a large group of similarly sized Endowments and Foundations ($50-$250million). Portfolio and peer group performance is net of third-party investment manager fees. Peer universe used for comparison purposes is the InvMetrics E&F $50-$250m net universe. Past performance may not be indicative of future results. Investors may experience a loss.

TRIANGLE COMMUNITY FOUNDATION Income Oriented Portfolio

Portfolio Summary
As of March 31, 2026

Investment Strategy

The Income Oriented Portfolio is designed for donors who prioritize capital stability and liquidity while still seeking modest growth. The portfolio emphasizes fixed income investments and is structured to support near-term grantmaking needs with lower overall volatility.

With a target allocation of approximately 64% fixed income, 35% global equities, and 1% cash, the Income Oriented Portfolio balances income generation and capital preservation while maintaining some exposure to growth-oriented assets. This approach is well-suited for donors with shorter time horizons or more immediate distribution expectations.

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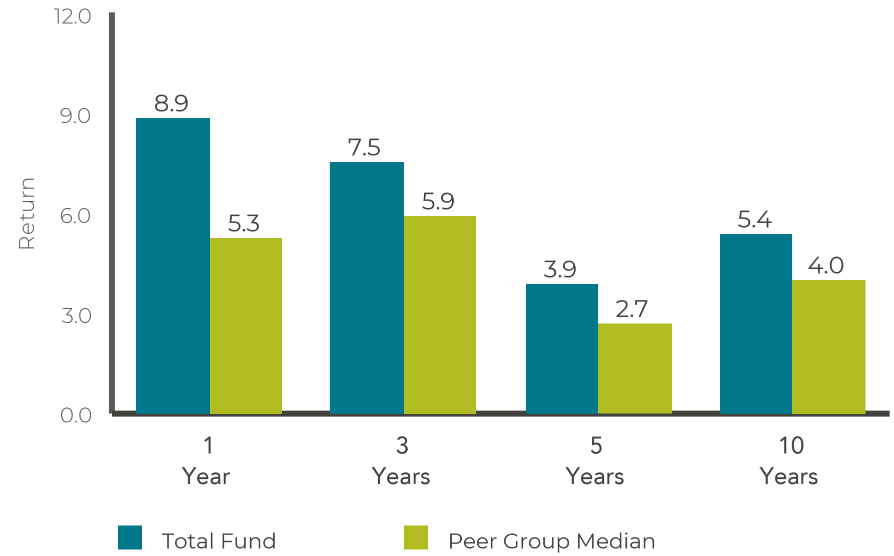
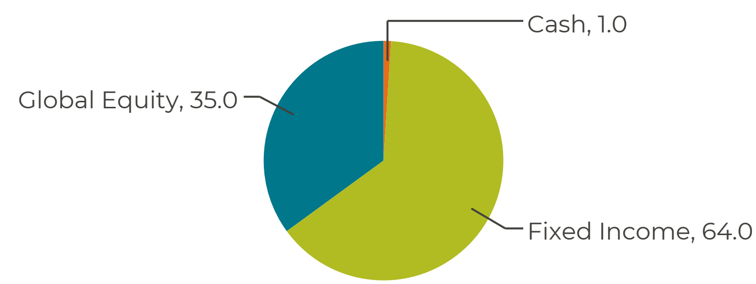
Annualized Returns (%)



Asset Values (Millions)

	Current Balance	Current Allocation (%)	Policy (%)
Fixed Income	$22.5	64.0	64.0
Global Equity	$12.3	35.0	35.0
Cash	$0.4	1.0	1.0
Total	**$35.2**	**100.0**	**100.0**

Current Allocation (%)



Over the past ten years, a $10,000 investment in the portfolio would have grown to approximately $16,900.

Asset values are generally as of March 31, 2026, though certain asset values may be carried over or estimated using the most recent information available. Allocations may not sum to 100% due to rounding.

The Peer Group Median refers to a large group of similarly managed Endowments and Foundations (>60% Fixed Income). Portfolio and peer group performance is net of third-party investment manager fees. Peer universe used for comparison purposes is the InvMetrics All E&F > 60% Fixed Income net universe. Past performance may not be indicative of future results. Investors may experience a loss.

TRIANGLE COMMUNITY FOUNDATION ESG Portfolio

Portfolio Summary
As of March 31, 2026

Investment Strategy

The ESG Portfolio is designed for donors who seek competitive long-term investment returns while incorporating environmental, social, and governance considerations into their investment approach. The portfolio integrates ESG principles alongside disciplined portfolio construction and diversification.

The portfolio is invested across global equity, fixed income, and diversifying strategies, with a target allocation of approximately 55% global equities, 29% fixed income, 15% diversifying strategies, and 1% cash. This allocation maintains meaningful exposure to long-term growth while aligning capital with values-driven investment considerations.

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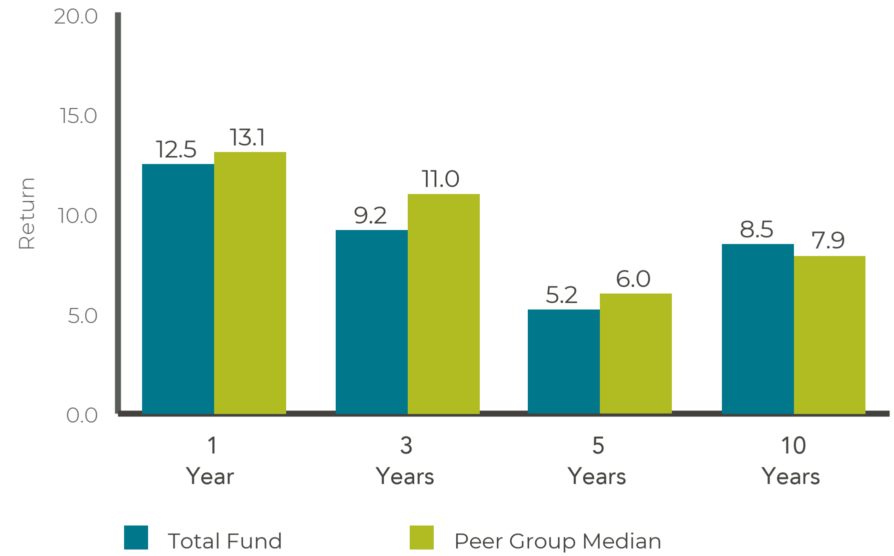
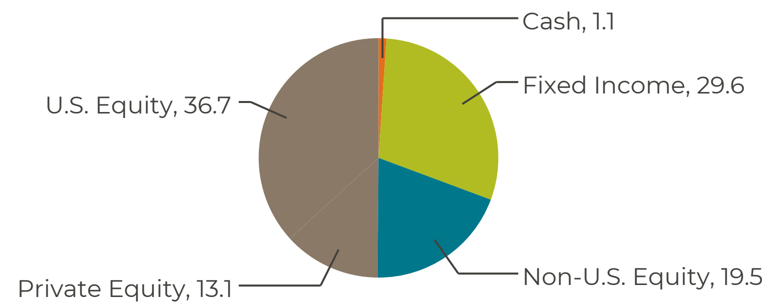
Annualized Returns (%)



Asset Values (Millions)

	Current Balance	Current Allocation (%)	Policy (%)
Fixed Income	$13.2	29.6	29.0
U.S. Equity	$16.4	36.7	36.0
Non-U.S. Equity	$8.7	19.5	19.0
Private Equity	$5.9	13.1	15.0
Cash	$0.5	1.1	1.0
Total	**$44.6**	**100.0**	**100.0**

Current Allocation (%)



Over the past ten years, a $10,000 investment in the portfolio would have grown to approximately $22,400.

Asset values are generally as of March 31, 2026, though certain asset values may be carried over or estimated using the most recent information available. Allocations may not sum to 100% due to rounding.

The Peer Group Median refers to a large group of similarly sized Endowments and Foundations ($25-$100million). Portfolio and peer group performance is net of third-party investment manager fees. Peer universe used for comparison purposes is the InvMetrics E&F $25-$100m net universe. Past performance may not be indicative of future results. Investors may experience a loss.

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