



Interested in a **FIELD-OF-INTEREST FUND?**

A **Field-of-Interest Fund** at Triangle Community Foundation allows you to support the causes that matter most to you - whether it's the arts, the environment, education, or another area close to your heart. The Foundation will work with you to direct grants to organizations within your chosen field or geographical area.

How it Works:



Give

Make a tax-deductible, irrevocable gift of \$10,000 or more to open a fund.



Grow

Invest the fund using diversified pools managed by specialized investment managers.



Connect

Work closely with our expert staff and learn with other donors to make greater impact.



Grant

Define your chosen field of interest that will guide our staff to identify organizations in your area of focus.

Advantages

- Quick and easy set-up with no start-up fees
- Highest level of tax benefits
- Complex gifts accepted
- Anonymity and multi-generational options
- Secure online account access
- Access to staff expertise on community issues, needs, and programs
- Access to fundholder-only events at the Foundation
- Perfect gift vehicle for the IRA Charitable Rollover and Qualified Charitable Distributions accepted from IRAs of individuals who are 70 ½ years old up to \$108,000 per year

Quick Facts

- Minimum Initial Gift: \$10,000
- Fund Balance to Maintain: \$10,000
- Additional Gifts: Any Size
- Minimum Grant: \$250
- Annual Administrative Fee: 1% first \$1 million, \$300 minimum annual fee
- Time to set up fund: Less than one week