



Nonprofit Information

Nonprofit Name (full corporate name required)

Fund Name

The individual whose name, title and signature appear below have been appointed by the Agency's governing board to serve as Authorized Contacts with regard to the Fund as permitted under the Fund Agreement and the policies of the Foundation.

Primary Authorized Contact (The Foundation recommends listing the CEO or Executive Director.)

The Primary Authorized Contact has full advisory privileges for the Fund, including requests for grant distributions, investment portfolio choice, and the naming of new Authorized Contacts. Advisory requests and recommendations must be submitted in writing signed by either the Primary or Second Contact. The Primary Contact will receive log-in credentials for the Fund on the Foundation's donor portal for purposes of viewing Fund activity and submitting grant requests.

Name

Mr.  Ms.  Mrs.  Dr.

Printed Name

Nonprofit or Board Title

Mailing Address, City, State, Zip

Direct Phone

Email Address

Secondary Authorized Contact (The Foundation recommends listing the CFO or Board Treasurer.)

The Secondary Authorized Contact has full advisory privileges over a fund, including request for grant distributions, investment portfolio selection, and the naming of new Authorized Contacts. Advisory requests and recommendations must be submitted in writing signed by either the Primary or Secondary Contact.

Name

Mr.  Ms.  Mrs.  Dr.

Printed Name

Nonprofit or Board Title

Mailing Address, City, State, Zip

Direct Phone

Email Address

Agency Signatures

Agency Signatures

Primary Contact Signature

Secondary Contact Signature

PrintName

Date

PrintName

Date

Note: A request to distribute the full balance and retire an Agency Fund must be submitted in writing signed by BOTH the Primary and Secondary Authorized Contacts. Requests for distribution of the full balance of an Endowed Agency Fund require approval by TCF's Board of Directors and are subject to policies regarding restrictions, spending, and investments which may impact the availability of the full balance and the timing of the distribution. Additional information may be required from the Agency for such distributions.