



# Working Together TO MAKE A DIFFERENCE

A YEAR IN REVIEW | **TRIANGLE COMMUNITY FOUNDATION** | 2016 ANNUAL REPORT





# The Power of Community

**"Alone, we can do so little; together, we can do so much."** – *Helen Keller*

We all work together – donors, nonprofits, community leaders – toward a single goal. To make a difference for those who need it most.

Triangle Community Foundation envisions a community where everyone has the opportunity to thrive. We have been right here for the last 33 years, growing and changing along with our region – and we will continue to be here for the next 33 years and beyond. But alone, we can't have a lasting impact. It is our donors - a diverse group of passionate individuals who make up the Foundation family and are dedicated to changing the landscape of our region for the better – who work with us to address critical needs in our community. Each of them has a unique story, vision or goal, but they all have one thing in common. **They believe in the power of community giving. And we do too.**

## We are a partner for donors.

**Why?** Because working with individuals and families will help connect them with critical causes to make a greater impact now, and to create a legacy for the future.

## We are a funder of nonprofits.

**Why?** Because we are committed to building stronger, more impactful organizations in our region, investing in them so that they have the capacity to affect the change they so passionately seek.

## We are a resource for local issues.

**Why?** Because we need to work together to bring about change. We are poised to gather leaders and research with the goal of an informed, educated, active, and inspired community.



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# 2016: A Year in Review

Friends,

2016 was a big year for the Foundation. We launched a new co-investing initiative with donors, in youth literacy and community development, with great success leading to additional grants for our dedicated partners. We hosted 500 leaders at What Matters: A Region of Opportunity with keynote speaker Dr. Tony Iton from the California Endowment, which initiated many discussions about equity and opportunity in our region. We embarked on our own internal equity assessment, ensuring that we start on the path to providing more equitable services and programs for our region. And – we moved! Our office relocated from American Tobacco Campus in downtown Durham to the heart of Research Triangle Park at The Frontier.

Our Focus on creating a region where everyone has the opportunity to thrive, specifically through research, education, and funding in the arts, community development, environmental conservation, and youth literacy remains strong as we move into the future of the Foundation. We are encouraged through our work with donors who are steadfast in their commitment to solving critical issues in the community so that we can make a significant impact. During the 2015-2016 fiscal year, our donors made \$15.4 million in grants locally, a \$4.5 million increase from the prior year! We hope that you enjoy reading their stories in this annual report – and recognize, as we do, the incredible impact that working together makes for those who need it most in the Triangle, each and every year.

Best,



A handwritten signature in black ink, appearing to read "Lori O'Keefe".

**LORI O'KEEFE**  
President & CEO



A handwritten signature in black ink, appearing to read "Jim Stewart".

**JIM STEWART**  
Board Chair

# 2016: A YEAR IN REVIEW

## Giving Together

In 2016, the Foundation started "Giving Together," a new program created to increase impact by pooling resources to support organizations making a difference in the community. Through this new program, we brought donors the opportunity to co-invest their dollars with other fundholders and the Foundation to support nine of our past Youth Literacy partners and ten of our past Community Development partners.

This new program was a huge success. Working together with donor-advised fundholders, we were able to provide \$45,000 to our Youth Literacy Partners and \$46,550 to our Community Development partners.\* We are so thankful for the generous support of our fundholders who are dedicated to the future of our region through these programs, and invite you to learn more about Our Focus partners in this report.

### Youth Literacy Donors

Perry Colwell Fund  
The Coronaca Fund  
Mama Dip Share the Love Fund  
Ender Family Fund  
Sandra F. Hoke Fund  
Thomas S. Kenan, III  
Peter J. and Prudence F. Meehan Fund  
Noël Family Fund  
Phoenix Fund  
Steve Quessy and Marna Doucette Fund  
James A. Stewart and Frances Dyer Fund  
Ron and Marilyn Toelle Charitable Fund  
Marvin and Dianne Welton Fund  
Pascal Strom Family Fund



### Community Development Donors

Anonymous Donors  
Earl and Margaret Chesson Charitable Endowment Fund  
Perry Colwell Fund  
The Coronaca Fund  
Garda Endowment Fund  
Glenn-Winstead Fund  
Umesh and Usha Gulati Charitable Fund  
Sandra F. Hoke Fund  
Thomas S. Kenan, III Endowment Fund  
Peterson/Young Fund  
Salamander Fund  
Straight Family Fund  
Tepper Family Fund  
The Vino Rosso Fund  
Wide Waters Fund

\* as of December 2016

## 2016: A YEAR IN REVIEW

### What Matters Community Luncheon

500 passionate leaders joined us at the sold-out 2016 What Matters Community Luncheon: A Region of Opportunity on April 27th at the Raleigh Convention Center. The conversations on equity, diversity, structures, policy change, changing the narrative, widening gaps, healthy communities, and celebrating our differences left us so inspired! We participated in two powerful exercises during full opening sessions led by OpenSource Leadership Strategies, focused on how we all can be more equitable in our giving and in our work. Our President and CEO, Lori O'Keefe spoke of access to opportunity in the Triangle, and

focused on what we are for, rather than against. And Dr. Tony Iton, our keynote speaker from the California Endowment, gave a provocative and passionate talk on health inequities, the importance of social service, and how we must work together to change the narrative, if we want to change our community for the better. He closed to a standing ovation!

There have been many meaningful conversations since this event, and we believe that they are leading to us to work together to build a thriving community for everyone.



## 2016: A YEAR IN REVIEW

### Innovation Award

Each year at What Matters, the Foundation presents a \$25,000 Innovation Award to a nonprofit collaboration doing innovative, exciting, and problem-solving work in our community. We ask them: What could you do with \$25,000? Could you solve a community problem?

2016's winner was Fostering Youth Opportunities, a collaboration of the Hope Center at Pullen, Wake Tech Community College, United Way of the Greater Triangle, Durham's Life Skills Foundation and the Orange County Partnership to End Homelessness. This collaboration allows

for a single touchpoint for young people aging out of foster care to overcome hurdles like finding jobs and housing.



## 2016: A YEAR IN REVIEW

### Philanthropic Awards

At the 2016 What Matters Community Luncheon, we presented two philanthropic awards honoring two couples who have shaped our Foundation, our region, and have created a legacy for the future. Julia and Frank Daniels, Jr. accepted the Legacy Award, while Barbara and Jim Goodman accepted the Catalyst Award.

Legacy Award Winners Julia and Frank Daniels, Jr. have a lengthy and rich history with Triangle Community Foundation as active fundholders since 1989, philanthropic partners and positive leaders. When the Daniels family sold the News and Observer Publishing Company in 1995, the couple made gifts and deferred gifts that effectively doubled the total assets of the Foundation. The size of their commitment –

along with the family's role and legacy in the community – deeply validated our work and helped inspire others to work with the Foundation as a philanthropic partner.

Catalyst Award Winners Barbara and Jim Goodman have been fundholders at Triangle Community Foundation since 1999. Their contributions have been broad and formative, and they helped secure the Foundation's growth at a critical juncture over the last decade. Barbara and Jim are also noted for the emphasis they put on the role regionalism plays in the overall success of the Triangle – a role they honor and recognize through business decisions, their reach into the nonprofit community and through their philanthropic work.

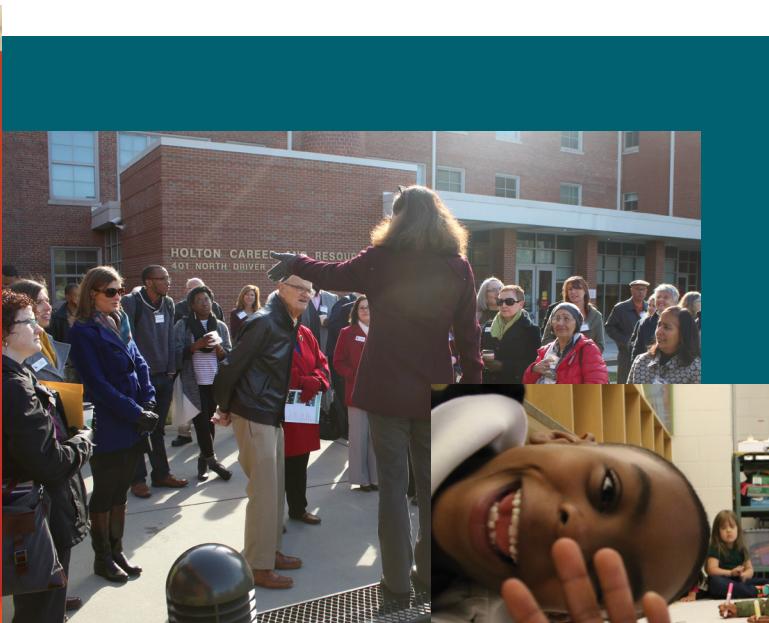


# 2016: A YEAR IN REVIEW

## Bus Tour

We believe that information has the power to drive positive community change. As a resource for community issues, the Foundation takes our role in educating, learning, and convening very seriously. Working together to learn more about the region we call home is the first step toward making change for those who live here.

In early March, donors and community leaders joined Foundation staff for two simultaneous bus tours in East Durham, one focused on education and the other on housing. This tour and the panel that followed are just a part of the Foundation-wide effort to learn more about our community, its needs, and the services that important nonprofits are providing to residents of this neighborhood.



### **Bus Tour Partners – Housing (led by Olive Joyner of Housing for New Hope)**

Housing for New Hope's Dove House  
Families Moving Forward  
Urban Ministries of Durham

### **Bus Tour Partners – Education (led by David Reese of EDCI)**

East Durham Children's Initiative (EDCI) LEAP Academy  
Y.E. Smith Elementary School  
Holton Career and Resource Center

## 2016: A YEAR IN REVIEW

### Scholarships

When Daniel Flores arrived in Chapel Hill from El Salvador five years ago at age 14 to join his mother, who had left him with his grandmother and aunt six years earlier so she could find a job in the US, he could not speak English.

It took him two years to learn the language, and he struggled in school. But his senior year, he took honors and advanced-placement courses at East Chapel Hill High School. He also played on the varsity soccer team, and worked at part-time jobs after school and weekends in addition to caring for his mother while she has been undergoing chemotherapy for ovarian cancer.

He enrolled in Fall 2015 at Appalachian State University in Boone, where he plans to major in nursing. He will help pay for his tuition with a \$50,000, four-year scholarship from the Felicia Brewer Opportunity Scholarship at the Foundation.

"It means a lot to me," Daniel said last year of the scholarship. "When I came here, I didn't know if I was going to get to finish high school because I didn't know English. When I was in high school, I didn't know if I would get to go to college. I've been through a lot."

*Editorial Note: Daniel's mother passed away just before this report was produced.*

*The Felicia Brewer Opportunity Scholarship is one of the many scholarship funds making an impact in our region. This scholarship was created in loving memory of Felicia Berkman Brewer by her father-in-law, Don Brewer. It creates a life-transforming opportunity for an immigrant or first generation student who has overcome significant adversity, giving them the chance to pursue their dreams and improve their lives.*



from  
**45**  
funds

→

**167**  
scholarships  
awarded

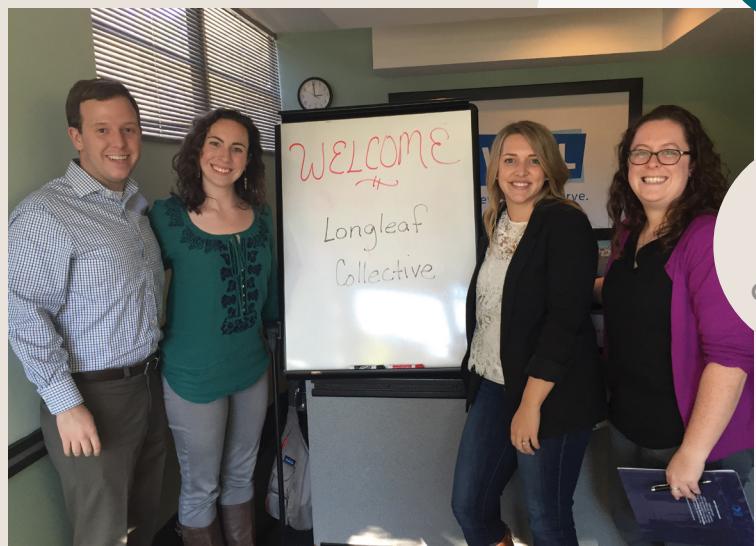
**totaling**  
**\$714,049**  
in the 2015-16 school year

## 2016: A YEAR IN REVIEW

### Giving Circles

Giving circles are an increasingly popular and important form of philanthropy, allowing a group of individuals to combine resources to have a larger impact on an organization or issue area.

Though the amount of money individual members contribute to their giving circles may be relatively small to some, the impact of those dollars is significant and far-reaching. We believe in the power of giving circles and are proud to administer seven of them at the Foundation.



**Total grants:  
\$388,695**

**Total grants  
for 2015-16:  
\$52,337**

**Heritage  
Quilters**

**20/20  
Sisters  
of Vision**

**Longleaf  
Collective**

**The  
Beehive  
Collective**

**NGAAP**

**A LOT**

**Art of  
Giving**

# Our Focus

## Capacity Building: Strengthening our Sector

Triangle Community Foundation believes in building strong nonprofits in our region. Capacity building can provide a lifeline that allows an organization to grow, to dig deeper, and be more effective, so that they may in turn make a greater difference. That's why the Foundation specifically funds capacity building through the Fund for the Triangle in several of Our Focus programs – community development, regional arts, youth literacy – and why many of our donors support building stronger nonprofits.

In addition to funding capacity building in Our Focus, we collaboratively support many initiatives, including the following:

- Executive Service Corp. Board Boot Camp – A six session training series geared toward new board members of Triangle area nonprofits. Each session has specific learning objectives aimed at improving the operating effectiveness of the participating nonprofit boards.
- NC Center for Nonprofits Town Hall events – Meetings to get a preview of major upcoming trends, threats, and opportunities for nonprofit leaders.
- Chatham LIVE – A half-day workshop for Chatham County nonprofit leaders to come together around an emergent issue, and learn, together.
- YNPN Triangle's #NonprofitStrong Summit – An annual conference that brings together nonprofit professionals from across the region for a full day of networking and professional development.





## Community Development

### What Our Donors Do

She walked into the rural Florida emergency food center on the arm of a disheveled, swaggering man. She was noticeably younger, she didn't speak, and her gaze only fleetingly raised to meet Tim's that day. The man she came with did all the talking, and when they left that day, Tim Walter describes that he was haunted by the encounter. Fresh out of college, he was working for a farmworker association that brought resources from urban areas to rural areas with a large refugee and undocumented worker population. Tim says this was the first woman he'd met who appeared to be captive or abused in some way. This early experience has stayed with him over the years.

Skipping ahead a few decades, now in 2016, Tim jumped on the Foundation's Housing Bus Tour with other funders and community leaders who visited East Durham. Unfamiliar with Durham's housing and poverty issues, he was eager to learn about the services available and what impact organizations are having in the area. He'd recently become interested in how society treats its most vulnerable members, which led him to an interest in combatting human trafficking and violence against poor women and children. Tim quickly felt a connection to Housing for New Hope and arranged a grant with Foundation staff before the tour day concluded. He shared that their comprehensive approach made it well-suited to help someone struggling with a "simple" case of temporary homelessness to a more complicated case of an abused woman seeking a new start. Like most graduates with an MBA, he peppers conversations with concepts such as an efficient economy, but he is also grounded by generosity rooted in a profound sense of how fortunate he is.

He is honored to be able to help people and be in their midst. He believes that not every encounter with others needs to be mediated by an exchange of money. "Furthermore, it's a better life to make giving commitments first, then see what's left over. In some ways, I'm probably not so different from a parent who makes similar choices every day."

### What We Do

We believe in the importance of funding Community Development in the Triangle. Comprehensive approaches that include components of housing, employment, and mental and physical health not only provide basic human needs, but also build individual empowerment and strengthen the community.

#### *Partner List (FY 2015-2016 Phase One)*

Club Nova  
Community Health Coalition  
Durham Center for Senior Life  
Johnson Service Corps  
LIFE Skills Foundation  
Rebuilding Together of the Triangle  
Student Action with Farmworkers  
The White Oak Foundation

#### *Partner List (FY 2015-2016 Phase Two)*

El Centro Hispano, Inc.  
The Foster Youth Opportunities Collaborative  
SEEDS  
Threshold  
Triangle Congregations Associations and Neighborhoods C.A.N.  
The Refugee Wellness Collaborative  
Women's Center of Wake County

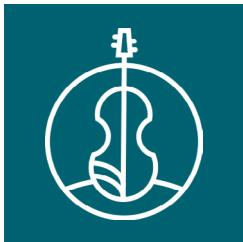
**Total Granted Through Fund for the Triangle (FY 2015-2016): \$128,660**

## OUR FOCUS



*Tim is a Durham native, and has been a fundholder for over 10 years at the Foundation. He is currently working to bring a diverse art center to downtown Durham, preserving and standing up for the role of culture in our community.*

# OUR FOCUS



## Regional Cultural Arts

### What Our Donors Do

Spending most of her career in public policy and community redevelopment, Carol Robbins is no stranger to the opportunity gap, particularly as it is related to children and access to cultural resources.

But it wasn't until she retired that she has been able to combine this knowledge with her love of the performing arts – choral singing, to be exact.

She doesn't remember a time when she didn't love to sing, participating in various vocal ensembles while growing up and in college. Choral singing fell by the wayside, however, for decades while she was working. But, when she jumped back in, she jumped all in, through a "summer camp for grown-ups" in the Berkshires that provided a concentrated learning experience for amateur choral singers. Once again immersed in this passion, she and her husband headed to North Carolina, and Carol began to notice something about the arts locally that bothered her.

There was a very prominent racial gap in the groups she saw perform, both adults and children, and she decided that she wanted to do something about that – to bring the experience of singing to everyone. Carol's fund at the Foundation, Youth Pro Musica, was born in 2000 out of this desire, and she focuses most of her grantmaking on the mission. Funding for nurturing the next generation of diverse choral singers, to ensure that students can travel to festivals or competitions with the rest of their class, even if they can't do fundraising for a trip in neighborhoods mired in poverty or crime, is an example she shared.

She stressed that it's so important to support the arts for children – especially choral music. "Many studies have shown that ensemble singing is the avenue to other kinds of learning and accomplishment. It brings kids together in a unique way: they discover pride in assuming responsibility and in collaboration. Besides, it's fun, and it's something they can do in 40 years when they're older than their parents are now. They soar...and take us with them."

### What We Do

We believe in the importance of funding the arts in our community. Access to the arts provides meaningful connections and communications between individuals, our community, and the greater society.

#### *Partner List (FY 2015-2016)*

CAM Raleigh  
Durham Symphony, Inc.  
Hidden Voices  
Justice Theater Project  
Mallarme Chamber Players, Inc.  
North Carolina Opera  
Southern Documentary Fund

**Total Granted through Fund for the Triangle (FY 2015-2016): \$28,000**

## OUR FOCUS



Carol worked in her career as city planner, writer, and public policy professional. She lives in Pittsboro with her husband and continues to sing with Voices in Chapel Hill and Berkshire Choral International.

# OUR FOCUS



## Environmental Conservation

### What Our Donors Do

#### *How much is enough?*

That question stuck in Dave Goulding's mind after participating in a JustFaith group at his church, where they met once a week to learn about major issues like hunger, poverty, racism, immigration, and more. He started adding up all of the birthday, anniversary, and holiday gifts that were exchanged in their family – with four children and four grandchildren – and decided it was too much. He wanted to ensure that they were giving "enough" back to make an impact, and at the same time, that he was involving his family in this larger purpose.

Rather than giving a gift in Dave's family now, he sends a card to the recipient and a check to their family fund, which opened in 2007 at the Foundation, and his wife Lenda and children do the same. Since the inception of the fund, the family, who takes turns directing the grantmaking on an annual basis, has made 73 grants totaling more than \$100,000! That's an impressive total for a small family fund, as he would say, and he's excited to pass the decision-making on to his granddaughters in the coming years.

Each family member's passion is noticeable, as the fund's direction changes a bit each year based on who is in charge of grantmaking, but for Dave, the environment has come up more than once. That JustFaith class (that he's now facilitating) has been emphasizing environmental issues, including Pope Francis', "Care for our Common Home" encyclical, talking about climate change and excess consumerism. A former biology major, Dave says that he feels like he's been learning about the negative effects of humankind on the environment for much of his life, and that it's so important for us to continue learning. Stressing the importance of awareness and that he isn't sure people are even aware of the major issues in our community, Dave shared that for him, it's important to get out of his comfort zone and see what's going on elsewhere.

"There's a lot more complexity to environmental issues than – Hey, just fix your pond. It's about learning. Let's have dialogue, not discussion, respectfully learning and listening from a different perspective, by not judging it."

### What We Do

We believe in the importance of funding environmental conservation in our community. By increasing land conservation and its stewardship, building public awareness, understanding, and support of conservation through innovative programs, we can protect our natural resources for the Triangle's future.

#### *Partner List (FY 2015-2016)*

Boys & Girls Clubs of Wake County

Center For Human Earth Restoration

Conservation Trust for North Carolina

Ellerbe Creek Watershed Association

Eno River Association

Haw River Assembly

Orange County Partnership for Young Children

The Umstead Coalition

Triangle Land Conservancy

**Total Granted through Fund for the Triangle (FY 2015-2016): \$228,166**

## OUR FOCUS



Dave joined his wife Lenda's Cary, NC real estate team in 1998 after a 22-year career in the life insurance business where he specialized in estate and business planning. As a philanthropist who believes in family giving, he supports many critical nonprofits in the Triangle and beyond.

# OUR FOCUS



## Youth Literacy

### What Our Donors Do

For a man with a big heart, giving back in his community seems like a natural way to honor his daughter, Julia, who passed away suddenly in 2001. All of his family's grantmaking is reminiscent of her, something she would

have been proud of or something that reflects her. So for Paul Harrison, when the theme of their fund needed adjusting following a federal healthcare change that began to cover preventative care and vaccines, a shift to funding education needs in the region seemed only natural.

When the Foundation organized a community taskforce several years ago, leading up to Our Focus program areas, as a board member and concerned citizen, Paul elected to join to learn more about the critical needs in the region. Rather than spending his time discussing healthcare, his career pathway, he chose to sit at the Our Focus: Education table, and says that it was then that he developed an interest in the needs of the children in our community. The capacity to read by grade level at the end of 3<sup>rd</sup> grade and the capacity to learn and stay on task with the current educational curriculum in the years ahead is of vital importance to everyone, he said. If children can't keep up in fourth grade, they "don't stand a chance" of graduating from high school, and succeeding in life, and Paul stressed the importance that we should all care about that.

His interest in early literacy continued to grow after his participation on the task force. It was at a series of Chapel Hill Chamber meetings attended by many local nonprofits, school leadership and community leaders where he realized that there is so much knowledge out there that has not yet been tapped – and that connecting school systems with nonprofits and funders is something necessary to garner a greater outcome – and in this instance, it will take a whole community to raise a child.

While Paul says that he hasn't yet found the best way to make the greatest impact in educational needs in the Triangle, he is eager to learn more about the Campaign for Grade-Level Reading, a new focus of Triangle Community Foundation's literacy efforts and a likely pathway and willing to continue learning and searching for the best way for all of us to work together to ensure all kids can reach their potential.

### What We Do

We believe that a child's reading ability by the end of third grade is an early predictor of future success. The Foundation seeks to increase the number of children reading at, or above, grade-level by the end of third grade by investing in the capacity of organizations and community-wide efforts supporting early learning.

#### *Partner List (FY 2015-2016)*

Augustine Literacy Project  
Boys & Girls Clubs of Wake County  
Chatham County Partnership  
for Children & Child Care  
Networks collaboration  
Communities In Schools of Durham  
Durham's Partnership for Children  
East Durham Children's Initiative  
Helps Education Fund  
Just Right Academy, Inc.  
Triangle Literacy Council

**Total Granted through Fund for the Triangle (FY 2015-2016): \$240,000**

#### *Send A Kid To Camp Program Partners (FY 2015-2016)*

Autism Society of North Carolina  
Boys & Girls Clubs of Wake County  
Center for Human-Earth Restoration  
Chatham County Cooperative  
Extension - 4-H  
Communities in Schools of  
Wake County  
Durham Arts Council  
East Durham Children's Initiative  
Eno River Association  
Garner Road Community Center  
Girl Scouts of North Carolina  
Coastal Pines  
Learning Outside  
O.A.S.I.S. Foundation of NC  
Orange County 4-H  
The ArtsCenter  
The White Oak Foundation, Inc.  
Wade Edwards Foundation  
Wake County 4-H Youth Development  
Walltown Children's Theatre  
YMCA of the Triangle Area

**Total Granted through Send A Kid To Camp (FY 2015-2016): \$150,000**

## OUR FOCUS



*Paul served as the Executive Director of the Wake County Medical Society and the Wake County Medical Society Community Health Foundation (2000-2011). He serves on many nonprofit boards throughout the Triangle, and lives in Chapel Hill with his wife, Cora.*

## FINANCIAL OVERVIEW

Triangle Community Foundation is committed to growing the philanthropic resources of our community through careful stewardship of the Foundation's assets. One of our core functions is exemplary financial and asset management in order to increase charitable assets while preserving capital. The Foundation's assets have grown from an initial contribution of \$3,000 in 1983 to approximately \$209 million in total assets as of June 30, 2016. During the 2015-2016 fiscal year, the Foundation received contributions of \$32.4 million and made grants totaling \$21.2 million.

### Statement of Financial Position as of June 30, 2016

#### ASSETS

Cash	\$ 1,035,359
Investments	195,796,992
Other investments	4,436,100
Receivables and prepaid expenses	210,030
Beneficial interest in split-interest agreements	6,475,737
Rental real estate (net of depreciation)	740,223
Office furniture and equipment (net of depreciation)	1,325
<i>Total Assets</i>	<i>\$ 208,695,766</i>

#### LIABILITIES AND NET ASSETS

Accounts payable and accrued expenses	\$ 82,397
Grants payable	457,106
Assets held on behalf of other organizations	16,596,246
Net assets	191,560,017
<i>Total Liabilities and Net Assets</i>	<i>\$ 208,695,766</i>

## Statement of Activities

### SUPPORT AND REVENUE

Contributions	\$ 32,356,387
Interest and dividend income	2,675,651
Net realized and unrealized losses on investments	(5,796,487)
Change in value of split-interest agreements	260,843
Other income	<u>242,417</u>
Subtotal	29,738,811
Less support and revenue from assets held on behalf of other organizations	(666,337)
<i>Total Support and Revenue</i>	<b>\$ 29,072,474</b>

### EXPENSES

#### Program Services:

Grants	\$ 21,152,928
Grantmaking, special projects, and philanthropic services	1,654,597
<i>Total Program Service Expenses</i>	<b>22,807,525</b>

#### Supporting Services:

Fund Management	199,056
Administration	649,329
Development	<u>400,677</u>
<i>Total Supporting Services</i>	<b>1,249,062</b>
Subtotal	\$ 24,056,587
Less expenses from assets held on behalf of other organizations	(1,397,289)
<b>Total Expenses</b>	<b>22,659,298</b>

Net loss on other investments	(109,812)
Other, gain on sale of gifted assets	<u>18,849</u>
Change in net assets	\$ 6,322,213
Net Assets, Beginning of Year	185,237,804
<i>Net Assets, End of Year</i>	<b>\$ 191,560,017</b>

## GRANTS (FY 2015-2016)

The Foundation is made up of more than 850 philanthropic funds which are used in a variety of ways to provide support for nonprofit organizations and scholarships for individuals.

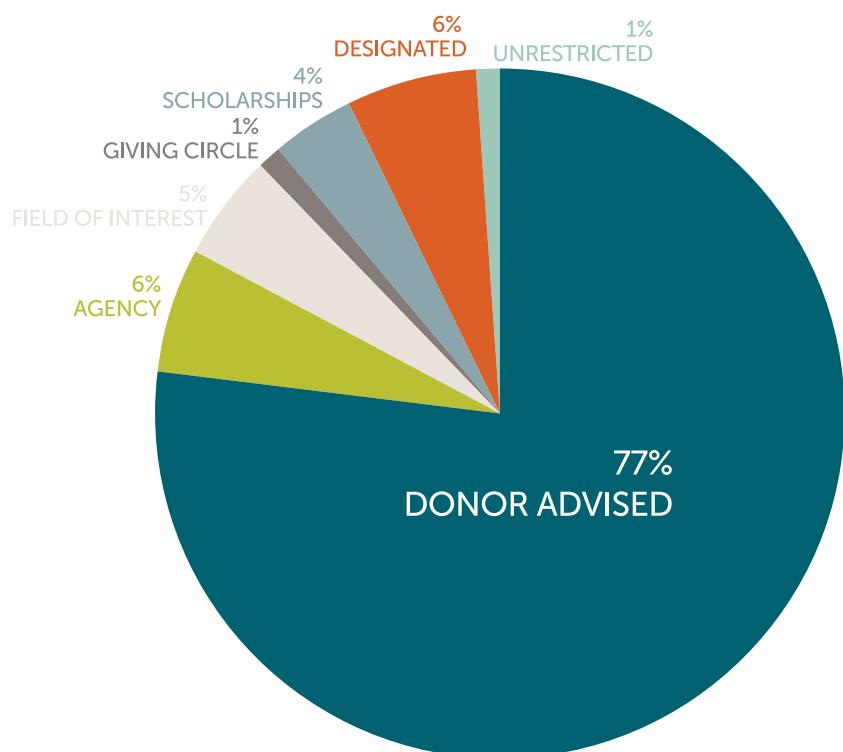
We made over  
**\$21 million** in total charitable grants

79% of which stayed in North Carolina and  
73% of which stayed in our community.

We awarded nearly  
**\$700,000** through Our Focus and The Fund for the Triangle

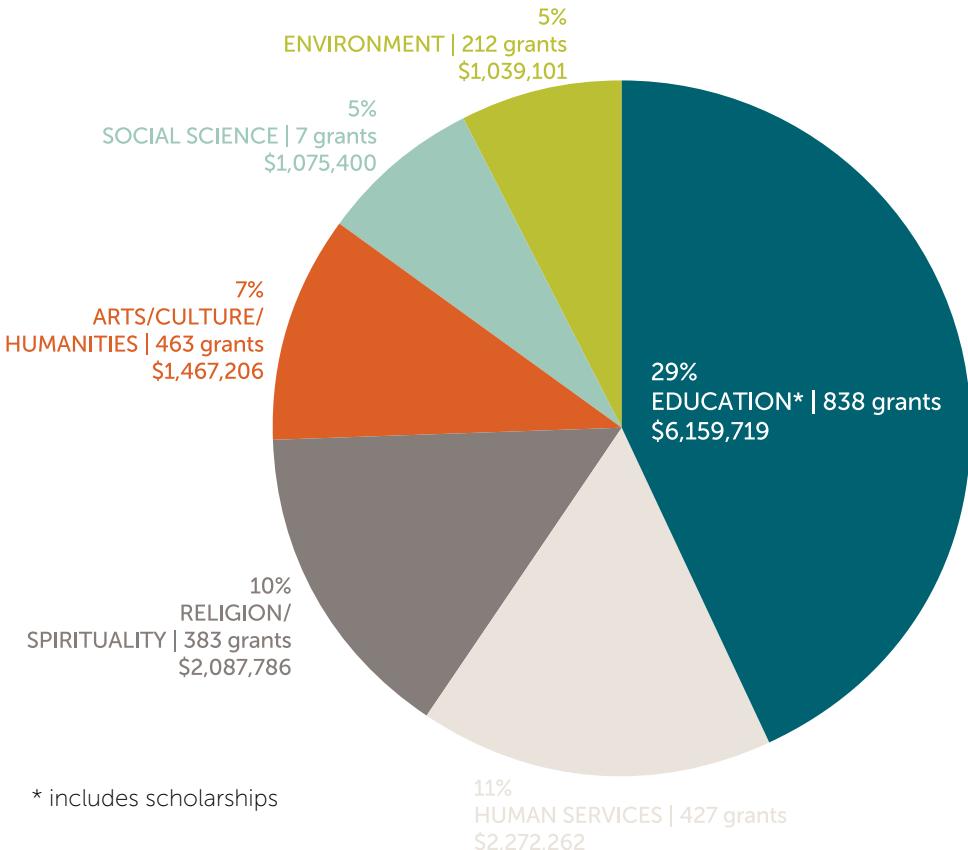
 **167** scholarships awarded **totaling \$714,049** in the 2015-16 school year

### Types of Grants\*



\* by dollar amount

### Top Areas Granted To



\* includes scholarships

# Funds

As of June 30, 2016, Triangle Community Foundation was honored to administer over 850 charitable funds serving a variety of philanthropic purposes. \*indicates a new fund

## Donor-Advised

4BOOSH Fund  
ACBC Fund  
Adair Family Charitable Fund  
Agape Fund  
Aldridge Family Endowment Fund  
Jay and Greg Allen Memorial Fund  
American Airlines Kids Are Something Special Endowment Fund  
Andrews Together Fund  
Glenn and Suzanne Andrews Fund  
Marcia Angle and Mark Trustin Fund  
Anna Family/RESOLUTE Companies Charitable Fund  
Anonymous #5 Fund  
Aspenson Family Fund  
A-Squared Fund  
Backyard Fund  
Tom Barber and Shannon St. John Family Endowment Fund  
Tom Barber and Shannon St. John Family Fund  
Wade Barber Fund  
Barnabas Fund  
Baskerville Fund  
Bass Walter Fund  
Beal Fund  
John and Virginia Beaman Charitable Fund  
Becton Tannenbaum Fund

John A. Bell Fund  
The Better Place Fund  
Bilbro Educational Fund  
Donald L. and Maryann Bitzer Family Fund  
James Christopher Black Fund  
Stanley Black Family Fund  
The Blanchard Fund  
Durham Blizzard Fund  
Blum Family Fund  
Borden Family Fund  
Frank K. and Carolyn H. Borden Fund  
Kirk and Deanne Bradley Fund  
John and Katherine Bratton Fund  
BRB Fund  
Bringing Joy Fund  
Larry and Patricia Brock Family Fund  
Frederick P. Brooks, Jr. and Nancy G. Brooks Donor-Advised Fund  
Farouk A. Bseeiso Memorial Fund  
Alice and Lance Buhl Fund  
The Rebecca Mary Bultinck Fund  
Burroughs Wellcome Fund Hitchings/Elion Fund  
Annalee Dale Cairns Memorial Fund  
Joseph & Dorothy Campbell Fund  
Cancer Immunotherapy Research Fund  
Capel Beeton Memorial Fund  
Carey Family Fund

Arthur Carlsen Charitable Fund  
Carmody Family Fund  
Carolina Scholarship Fund  
Carter Gordon Family Fund  
Cary Oil Fund  
Castillo - Alvarez Fund  
Gordon and Sophia Caudle Family Fund  
Cavanaugh Family Fund  
CBC/WRAL Community Fund  
E. and E. Chanlett Fund  
Charlie Bucket Fund  
Earl and Margaret Chesson Charitable Endowment Fund  
Chilton Family Fund  
Ken and Carson Clark Charitable Fund  
Clark Family Fund\*  
Clayton Family Charitable Fund  
Joseph H. and Barbara G. Collie Fund  
Colopy Family Fund\*  
Perry Colwell Fund  
Ronald Gray Conrad Fund  
Stephen B. Cook Family Fund  
Cooper Family Fund  
Stephen and Sandra Corman Fund  
The Coronaca Fund  
Courageous Heart Fund  
Ellis and Betsy Cowling Fund  
Craige Family Fund

*Donor-Advised cont.*

The Jeffrey M. Crane Charitable Fund  
Crow Family Fund I  
Crow Family Fund II  
Curtin Bond Family Fund  
Mr. and Mrs. Frank Daniels III Charitable Fund  
Julia and Frank Daniels, Jr. Endowment Fund  
Josephus Daniels Charitable Fund  
Lucy Cathcart Daniels Charitable Fund  
Jack & Toni Davis Family Fund\*  
Arthur S. and Martha D. DeBerry Advised Fund  
Deepwood Fund  
DelaCourt Family Fund  
DeLaney Laine Fund  
DeLaney-Barton Family Fund  
DeLaney-Oxley Family Fund  
Susan DeLaney Fund  
Denali Fund  
DHI Fund  
Dixon Family Fund  
Ron E. and Jeanette R. Doggett  
    Endowment Fund  
Monica Doss Charitable Fund  
Dougherty Family Charitable Trust Fund  
Stephen and Judy Draper Fund  
Durham Rotary Community Fund  
Ruth and Victor Dzau Fund  
Eagan Family Fund  
Lance Eakes Memorial Fund  
East Chapel Hill Rotary Club Foundation Fund  
Eclectic Chameleon Endowment  
Anne Edens Fund  
Edgar-Healy Family Fund  
Eleanor and Joseph Fund  
Embree Family Charitable Fund  
Emma's Fund  
Emshoff Family Fund  
Ender Family Fund  
Ryan G. Engstrom Fund  
Jason and Jessica Evans Memorial Fund  
Wesley Houston Spencer Everett Memorial Fund

Bettie Ann Whitehurst Everett Memorial  
    Endowment Fund  
Fair Fund  
Families Moving Forward Circles of Support  
Fear Not Fund  
The Randolph R. & Shirley D. Few  
    Charitable Fund  
First Rung Fund  
Fizz Fund  
Fletcher Fund for Health  
Stuart Berg Flexner Memorial Fund  
Anne C. FOGG Fund  
Four Feathers Fund  
Fowler Family Charitable Fund  
The Dianne Marie Franco Fund  
Franco-Wilkinson Animal Fund  
Frazier/Monday Fund  
Doris and Claire Freeman Fund (in honor  
    of Raymond H. Goodman III and  
    James F. Goodman)  
Andrew and Ashley Freedman Fund  
Freeman Family Fund  
The Douglas E. and Judy A. Frey Fund  
Frey Family Charitable Fund  
Fritsch Family Fund  
John S. Gaither Charitable Fund  
Garda Endowment Fund  
Greg Gephart Fund  
Gilligan-Smiley Fund  
Tom and Pat Gipson Fund  
Given with Grace Fund  
Glenn-Winstead Fund  
Grace Alston Glass Fund for Home Caregivers  
GSK IMPACT Fund  
God's Bounty Fund  
Golden Corral Charitable Fund  
Good Fence Fund  
Jim and Barbara Goodman Fund  
Gore Family Fund  
Gore-Porter Fund  
Goulding Family Charitable Fund  
Anil and Lakshmi Goyal Charitable  
    Donation Fund  
Ruth and Stephen Grant Fund  
Great Blue Heron Fund  
Greenwald Family Charitable Fund  
Greystone Fund  
Grissom Family Fund  
Grow X Blue  
Grubb Family Fund  
Umesh and Usha Gulati Charitable Fund  
Vasudha Gupta Fund  
Guirlinger Family Fund  
Halcyon Fund  
John Michael Hale Memorial Fund  
Ken and Maudi Hall Fund  
Handly Family Charitable Fund  
Robbie Hardy Endowment Fund  
Harmonia Mundi Fund  
Harris Family Charitable Fund  
B.W. Harris, III Family Fund  
Steve and Chasie Harris Fund  
Julia Ann Harrison Memorial Fund  
Hartman Family Fund  
Betsy and B. T. Henderson, II Family Fund  
Eileen and Michael Hendren Fund  
Robert M. and Bonny Harris Herrington Fund  
Robert T. Herrington Family Fund  
Carl and Peggy Hibbert Fund  
Mark Higgins Community Enrichment Fund  
Hill Family Fund 2  
Debbie L. Hill Fund  
The Jim & Brenda Hines Charitable Fund  
Sandra F. Hoke Fund  
Ed and Mary Hayes Holmes Fund  
Samuel M. and Margaret U. Holton Fund  
Holzworth Family Fund  
Home Health Foundation of Chapel Hill  
    Endowment Fund  
George and Alice Horton Fund  
Horton-Carr Fund  
Dan Hudgins Summer Child Care Fund

*Donor-Advised cont.*

Hulka Family Endowment Fund  
Fred and Nancy Hutchison Fund  
Gray and Betsy Hutchison Fund  
Hutchison PLLC Entrepreneurship Fund\*  
In Sam's Name  
InSight Fund  
Jack Fund  
The Jerry and Nina Jackson Family Fund  
Brenda D. Jamerson Fund  
Janssen Family Charitable Fund  
Jenny Fund  
John 3:16 Fund  
Johns Family Charitable Fund  
Orlan and Cornelia Johnson Family Fund  
Howard Allen Johnston Fund  
J. A. Joseph Family Fund  
JSR Fund  
Jubilee Fund  
Harold and Felicia Kadis Family Fund  
Kaiea Fund  
Margaret Q. Keller Endowment  
Banks and Dorothy Kerr Fund  
Moise and Vera Khayrallah Fund  
Steve and Roberta King Charitable Fund\*  
Durham Kiwanis Foundation Endowment Fund  
Sarah and George Klunk Fund  
Harold Kohn Fund  
Mack and Hope Koonce Community Fund  
Dot and Grey Kornegay Fund  
Krakauer Family Fund  
Kuhlman Family Fund  
Mark and Cynthia Kuhn Family Fund  
Lacy Family Fund  
Helen Francis Ladd Family Fund  
Dr. Lail's Fund for Children  
Roger and Beth Lamanna Family Fund  
Robert and Vivian Lamb Fund\*  
Phil & Beth Lambert Donor Advised Fund  
LarMar Fund  
Caroline Laundon Memorial Fund

Lederer Fund  
Lenovo Next Generation Hope Fund  
Leslie Family Fund  
Levit Family Fund  
Cat and Charlie Lineberry Charitable Fund  
Robert G. Liverman Tarheel Fund  
Peter T. Loftin Foundation Fund  
Paul Luebke and Frances Lynn Memorial Fund  
Lunsford Padilla Fund  
Elizabeth and Robert Lyon Fund  
M.A.N. Fund  
Ross Macdonald Charitable Fund  
Mama Dip Share the Love Fund  
The T.H. Maren and S.K. Fellner Fund  
Marion Fund  
Grier and Louise Martin Fund  
James W. Mason Memorial Fund  
James H. and Connie M. Maynard Fund  
McAdams Company Fund\*  
Doris Cooper McCoy Fund  
McLendon-Whittington Family Charitable Fund  
Bill Mecklenburg and Christine Condino-Mecklenburg Family Fund  
Alice Lenora McNeely Memorial Fund  
Peter J. and Prudence F. Meehan Fund  
Mekye Malcolm Memorial Endowment Fund  
Mental Health Charitable Fund  
Meyer Family Fund  
Francis J. and Mary A. Meyer Charitable Fund  
Joel A. and Bonnie G. Millikan Charitable Fund  
The Lawrence & Sylvia Mills Family Fund  
Moe-Green Family Fund  
George E. and Loretta M. Molitor Family Fund  
Moore Family Fund  
The Mary Ann Morris Diabetes Camp Fund  
Morse Family Giving Fund  
Connie and Monte Moses Fund for the Arts in Durham  
Moving Forward Fund  
Mumma Family Fund  
Munsch Family Fund

Namm Family Charitable Fund  
Nathan-Groves Fund  
Lindsay Smith Newsom Family Fund  
James F. and Alice B. Newsome Endowment Fund  
G. Wallace and Rebecca Newton Fund  
Next Movement Fund  
Frances W. Nipper Fund  
Noël Family Fund  
Nonprofit Leadership Education Fund  
North Carolina Community AIDS Fund  
Norry Family Fund\*  
Oak Fund  
Oakland Fund  
Brittany Ruth Oakley Memorial Fund for Animal Lovers  
Robert G. Olander Fund  
O'Neill Family Fund\*  
Ryan Page Memorial Fund  
Elizabeth Ragland Park Fund  
Parker Family Fund  
Pascal-Strom Family Endowment  
Pascal-Strom Family Fund  
Amark S. Patra Fund Benefiting Cancer Research and Soup Kitchens  
Patterson Family Fund  
Mike and Mary Patterson Family Fund  
Paul Green Foundation Endowment Fund  
Paul Green Foundation Fund  
Erle and Mary Peacock Charitable Fund  
Florence Peacock Fund  
Ellen Yeargan Pemberton Charitable Fund  
Petersen/Young Fund  
John and Pam Philips Family Fund  
Phoenix Fund  
Mary Goddard Pickens Fund  
Pilgrim Fund  
Francine and Benson Piloff Philanthropic Fund  
George C. Pinther Children's Fund  
Pleil Family Giving Fund  
The Polish Family Fund\*

*Donor-Advised cont.*

Irene Rand Poole Endowment Fund  
Paul R. Pope Charitable Fund  
Edwin and Harriet Poston Fund  
Travis Porter Foundation Fund  
Barry L. Poss Fund  
J. Dewey and Mabel M. Powell Charitable Fund  
Preddy Family Fund  
Presnell Family Fund  
Lisa and David Price Family Fund  
Proia Family Fund  
Dorrie Casey and Archie Purcell Fund  
Charlotte Smith Purrington Family Fund  
Quam Bonum In Unum Habitare Fund  
Steve Quessy and Marna Doucette Fund  
Harold J. Quinn Fund  
Quintiles Cares Fund  
Quintiles Employee Advised Helping Hand Fund  
Ragland Family Charitable Fund  
William M. Ragland, Jr. Family Charitable Fund  
Rand-Hager Family Charitable Fund  
Reardon Family Fund\*  
Joseph and Xiaomei Li Reckford Fund  
Susan A. ReCorr Charitable Fund  
Rete Mirabile Fund  
Anna Louise Reynolds Fund  
Gerald and Stephanie Roach Family Fund  
The Roberg Charitable Fund  
The Rodger Family Charitable Fund  
Ernest C. and Constance B. Roessler Fund  
E.T. and Frances Rollins Endowment Fund  
David and Susan Rosenberg Family Fund  
Rotary Club of Chapel Hill Fund  
Roth Family Fund\*  
Royalty Fund  
Leonard and Virginia Safrit Family Fund  
Leonard and Virginia Safrit Fund  
Salamander Fund\*  
Dr. Salter's Fund for Children  
Carlyn A. Sanders Family Fund  
Charles and Ann Sanders Fund

Charles A. and Elizabeth Ann Sanders Fund  
Christopher T. Sanders Family Fund  
Michael and Lisa Sandman Family Fund  
Howard and Lyn Satisky Family Fund  
Scarborough-Hart Fund  
Schmidt-Nielsen and Claesson Family Fund  
Schmitz Family Fund  
Schneider Family Fund  
Anthony and Stella Schomberg Fund  
Schrum Family Fund  
Schuetz Family Fund  
David and Margaret Schultz Fund  
Schwartz Morris GreenLight Fund  
Bill and Carolyn Schwartz Family Fund  
SciQuest, Inc. Charitable Fund  
Scott Family Endowment Fund  
Debbie Shelton Memorial Fund  
Shepard Alliance for Enlightenment Fund  
Sholtz Family Fund  
Thomas E. and Joan L. Sibley Endowment Fund  
Floyd E. Skipper and Ruby T. Skipper  
    Memorial Fund  
Slifkin - Freemark Family Fund  
Steve and Kristen Smalley Charitable Fund  
Straight Family Fund  
Smiley-Gilligan Fund  
Kassel Smit "Make a Difference" Fund  
Smith Anderson Blount Dorsett Mitchell &  
    Jernigan LLP Community Fund  
Charles Lee Smith, III Family Fund  
D. Joe and Victoria Smith Fund  
Judy and Johnnie Smith Endowment Fund  
J. Smith Estate Charitable Fund  
James I. and Nancy S. Smith Fund  
Margaret and Lanty Smith Family Fund  
Snappy's Fund  
Jean Gaillard Spaulding Fund  
Stella So Memorial Fund  
The Sparling Family Fund  
SRW Charitable Fund  
Staab Family Fund

Scott Stankavage Family Fund  
James A. Stewart and Frances Dyer Fund  
The Jonathan T. & Kayla J. Stewart  
    Charitable Fund  
Stidham Family Endowment  
Shaler and Carolyn Stidham Fund  
Betsy Strandberg Fund  
Stringfellow Family Charitable Fund  
Sunshine Fund  
Svetkey - van der Horst Fund  
The Sykes Fund  
Tim and Judy Taft Fund  
Richard B. and Marian E. Taylor Fund  
Ten Year Plan to End Homelessness in  
    Durham Fund  
Teenage Cancer Health Alliance Fund  
Tepper Family Fund  
Dhiren and Kailas Thakker Fund  
Philip "J" Thomas Memorial Endowment  
ThreeSpokes Fund  
Tilley Family Fund  
Ronald and Marilyn Toelle Charitable Fund  
Phil and Travis Tracy Family Fund  
Trapani Family Charitable Fund  
Tresolini-Fiore Fund\*  
Trish Mark Family Fund\*  
Lawrence C. and Melanie K. Trost  
    Charitable Fund  
Tulloch-Liner Charitable Fund  
Tyler/Berger Family Fund  
Carolyn Underwood Fund  
ValHope Fund  
Agnes and W. L. Van Sant Fund  
VanSant Family Fund  
Indu and Mahesh Varia Family Fund  
Ventana Endowment Fund  
Very Good Fund\*  
The Vino Rosso Fund\*  
The Vireo Fund  
Drayton and Laura Virkler Fund  
Vision Fund

### *Donor-Advised cont.*

Elizabeth and Julian Wachs Fund  
Walkland Fund  
Woody and Marty Warburton Fund  
Michael Warner and Elizabeth Craven Fund  
Dr. Charles DeWitt Watts, Sr. Memorial Fund  
Friends of the Watts Street School Fund  
We The People Fund  
Weaver Charitable Fund  
Robert and Rita Weimer Charitable Fund  
Weisler Family Fund  
Wellspring Fund  
Marvin and Dianne Welton Fund  
White Family Charitable Fund  
Anna B. White Fund  
Monty and Nancy White Fund  
Wide Waters Fund  
Widmark Family Fund  
Wilcox-Bertee Family Fund  
H. M. Wilson, Jr. Memorial Children's Fund  
Thomas G. and Nancy L. Wilson Family Fund  
The Susan W. Woodling Charitable Fund  
Katherine and Frank Woodman Memorial Fund  
West End Community Center  
Committee Advised Fund  
Woodson Family Fund  
Wynn Family Fund  
Yager Fund  
Young Family Fund  
Youth Pro Musica Fund  
The Kenneth and Joyce Zeitler Charitable Fund

### **Field-of-Interest and Unrestricted Funds**

A field-of-interest fund allows donors to designate general areas of interest while the Foundation selects specific organizations to receive support. An unrestricted fund allows the Foundation to identify the most pressing needs and promising opportunities in our region and target funds where they can be most effective.

### **Field-Of-Interest Funds**

Margaret G. Altvater Fund for Education  
American Tobacco Charitable Event Fund  
Borchardt Fund  
Julia Preston Brumley and George William  
Brumley, III Family Memorial Fund  
Donna Cederberg and John Cederberg (sister  
and brother) Memorial Endowment Fund  
Minnie E. Chandler Endowment Fund  
Chester and Jessie May Clark Endowment Fund  
Josephine Clement Fund for Public Education  
Community Group Houses Fund  
Anne D. Compton Family Fund  
William C. Cowdery Family Endowment Fund  
Durham Public Education Network  
Endowment Fund  
Durham Public Education Network  
Scholarship Endowment Fund  
Frank U. and Nelle Crowell Fletcher Fund  
Fund for Women and Girls of Durham  
Morgan Gardner Endowment Fund  
Jeannette A. Gates Fund  
Claude and Eleanor George Fund  
Beth Glenn Memorial Scholarship Fund  
Elizabeth Wade Grant Endowment Fund  
Olive Greenwald Fund for Youth Literacy  
Scaife-Gustaveson Fund  
Half the Battle Fund  
Hanley-McCall Fund  
Hil-Car Harris Fund  
Willie B. and Bruce A. Hill, Sr. Charitable Fund  
Luther H. Hodges Biography Project Fund  
William Hollister Endowment Fund  
Patricia J. Hughes Fund  
Jenny I Fund  
Susan B. King Far Side Fund  
F. M. Kirby Endowment Fund for  
Corporate Philanthropy  
Carolyn and Spencer Kurtz Kids' Kitchen Fund  
Etta Laikin Endowment Fund  
Litwack Family Endowment Fund

John H. Lucas Family Endowment Fund for  
Wellness at Hillside High  
Edwin and Ruth Mammen Charitable Fund  
The Maren Foundation Send A Kid To Camp  
Endowment Fund  
Mason's Apron Fund  
John Nelson and Corinne Moreno  
Scholarship Fund  
Peter John Neal Memorial Scholarship Fund  
Norburn Family Fund  
Just A Nutter Book Fund  
OPC Foundation for Mental Health Therapeutic  
Summer Camp Endowment Fund  
Optimist Club of Durham Fund  
Charles Chase Pratt Memorial Fund  
Mel and Zora Rashkis Endowment Fund  
Margot M. Richter Fund  
Margot Meyer Richter Endowment Fund  
The Clyde and Hildegard Scheffey Ryals  
Endowment Fund for Land and  
Water Preservation  
Schwartz Family Fund  
Kathryn (Kay) Segee Memorial Fund  
Jacqueline Shaw-Haywood Memorial Fund  
Faith and Arnold Shertz Fund  
SOUL (Save Our Undeveloped Land) Fund  
Asa T. and Elna B. Spaulding Endowment Fund  
St. Luke's Circle Endowment Fund  
M. Jack and Dorothy S. Stephens Fund  
William Taylor-Lillie Mae Jones Fund  
Telemark Fund  
Claude and Adele Thomas Fund  
Ron and Marilyn Toelle Endowment Fund  
Village Companies Foundation  
Endowment Fund  
Mary Margaret Wade Charitable Fund  
Wallace Fund for Youth  
Barrie Wallace Fund for the Arts  
Carl G. Ward Fund  
Wright Refuge Fund

## Unrestricted Funds

Bank of America Leadership Triangle Endowment Fund  
Manuel, Fotini, and Otis Capsalis Memorial Endowment Fund  
Elsie Perry and Hallie Coppedge Charitable Fund  
James E. and Margaret R. Davis Endowment Fund  
Charles E. and Alberta B. Dolan Fund  
Alice F. Eure Charitable Endowment Fund  
The Floyd Fletcher Fund  
Bobbie Fletcher Fund  
George and Isabel Fowler Endowed Unrestricted Fund  
Freudenberg Nonwovens Fund  
GSK Endowment Fund  
George Watts Hill Fund  
George and Beverly Hitchings Endowment Fund  
Howland-Dawson Community Endowment Fund  
Elinor Moore Irvin Fund  
Thomas S. Kenan, III Endowment Fund  
Mitsubishi Semiconductor Community Ventures Fund  
Pass It On Endowed Unrestricted Fund  
Peoples Security Insurance Endowment Fund  
Kenneth C. Royall, Jr. Fund  
John and Otelia Stewart Endowment Fund  
SunTrust Endowment Fund

## Community Leadership Funds

Triangle Community Foundation is grateful for donors over the past three decades who have contributed to the funds below. Gifts to these Community Leadership Funds make it possible for the Foundation to work toward its vision for the Triangle region to be a place where everyone can thrive.

### Invest in the Triangle

*Funds that address the most pressing needs, inspire philanthropy, and develop a strong nonprofit sector in the Triangle region.*

- **Fund for the Triangle** supports current needs in four areas: the arts, community development, environmental conservation, and youth literacy.
- **Regional Community Endowment Fund** addresses evolving community needs – today and for generations to come.
- **Send A Kid To Camp Program** provides camp tuition assistance for local children in need, in an effort to prevent summer learning loss.
- **Catalyst Project Endowment Fund** promotes philanthropy in the Triangle especially with businesses, entrepreneurs and professional advisors.
- **Shannon E. St. John Philanthropy Endowment Fund** invests in cutting-edge philanthropic initiatives and trains future philanthropic leaders.
- **Disaster Relief Fund** supports local disaster relief and recovery efforts when needed.

### Support Triangle Community Foundation

*Funds that help Triangle Community Foundation build community knowledge, encourage great ideas, and convene partners from the public, private and nonprofit sectors to move important efforts forward.*

### • Triangle Community Foundation Endowment Fund

**Endowment Fund** ensures that the Foundation will be a strong and sustainable philanthropic leader in the Triangle today and for generations to come.

- **Triangle Community Foundation Operating Fund** provides resources for the Foundation to carry out its core work of investing in the region and inspiring philanthropy.

### TCF Real Estate Foundation

The mission of the TCF Real Estate Foundation, which is a supporting organization of the Foundation, is to receive, manage and liquidate gifts of real estate, ultimately pouring sales proceeds into one or more TCF charitable funds created by the donor. Simplifying gifts of real estate and assuming the administrative burden of such gifts for the Foundation, TCF Real Estate Foundation currently holds real estate assets totaling approximately \$5.4 million.

### Agency Funds

An agency fund is established by a nonprofit organization or government agency as part of its overall financial strategy. Agency funds can be endowment funds that support organizations in perpetuity or they can be non-endowed funds to invest cash or strategic reserves.

### American Sexual Health Association

ASHA Endowment Fund  
ASHA General Fund

### Autism Foundation of North Carolina

John & Claudia Roman Award Fund for the Autism Society of North Carolina

### Arc of Durham County

Arc of Durham County Endowment Fund  
Vassiliades Memorial Endowment Fund

*Agency Funds cont.*

**Arc of Orange County**

Arc of Orange County, Inc. - Clara Council Fund

**Big Brothers Big Sisters of the Triangle**

Brenda Boyd Big Brothers Big Sisters Scholarship Fund

**Boys & Girls Club**

William J. Kennedy Endowment Fund

**Needham Broughton High School Alumni Association**

Needham Broughton High School Alumni Association Fund  
Mial Williamson Memorial Fund

**Capital Area Preservation**

Capital Area Preservation Endowment Fund

**Caring House**

Caring House Management Reserve Fund

**Carolinas Council of Housing, Redevelopment, and Code Officials**

Carolinas Council of Housing, Redevelopment, and Code Officials Scholarship Endowment Fund

**Central Park School for Children Foundation**

Central Park School for Children Foundation Fund

**Chamber Orchestra of the Triangle**

Chamber Orchestra of the Triangle Endowment Fund

Chamber Orchestra of the Triangle Operating Reserve Fund

**Chapel Hill Day Care Center**

Priscilla Guild Child Scholarship Fund

**Chapel Hill-Carrboro Public School Foundation**

Anne Craig Barnes Education Enrichment

Endowment Fund

Chapel Hill High School / PTSA Chair in Humanities Fund

Glaxo Wellcome Excellence in Teaching Science Award Fund

Kaiser Permanente Math and Science Teaching Chair Fund

Zora Rashkis Teaching Chair in Language Arts Fund

R. D. Smith Award Fund

Phyllis Sockwell Chair for Excellence in Elementary Classroom Teaching Fund  
Upper Elementary Chair for Excellence in Teaching Innovation Fund

**Chapel Hill-Carrboro YMCA**

Chapel Hill-Carrboro YMCA Endowment Fund

**Chapel Hill-Carrboro Meals on Wheels**

Chapel Hill-Carrboro Meals on Wheels Fund

**Chapel Hill Philharmonia**

Chapel Hill Philharmonia Fund  
Chapel Hill Philharmonia Music Director Endowment Fund

**Chatham Education Foundation**

Chatham Education Foundation Fund

**Chatham Habitat for Humanity**

Chatham Habitat for Humanity Dick Forbis Scholarship Fund

**Choral Society of Durham**

Choral Society of Durham Fund  
Julian Price Family Fund  
Valerie Schindler Fund

**Communities In Schools of Wake County**

H. Glenn Williams CIS Endowment Fund  
H. Glenn Williams CIS Enrichment Fund

**Compass Center for Women and Families**

Women's Center Endowment Fund

**Lucy Daniels Center for Early Childhood**

Lucy Daniels Center Endowment Fund

**Dispute Settlement Center, Inc.**

Dispute Settlement Center Fund

**Duke HomeCare and Hospice**

Duke Homecare and Hospice Endowment Fund

**Durham Arts Council**

Durham Arts Council Fund

**Durham Center for Senior Life**

Council for Senior Citizens Fund

**Durham Central Park**

Durham Central Park Endowment Fund

**Durham Nativity School**

Durham Nativity School Future Fund

**Durham Striders Youth Association**

Durham Striders Youth Association Endowment Fund

**Durham Symphony**

Dr. John Grimes Endowment Fund

**Ellerbe Creek Watershed Association**

ECWA Stewardship Legacy Fund\*

**Executive Service Corps of the Triangle Inc.**

Perry Colwell Nonprofit Acceleration Fund

**First in Families of North Carolina**

First In Families Legacy Fund

**The First Tee of the Triangle**

First Tee of the Triangle Endowment Fund  
First Tee of the Triangle Fund

**Food Bank of Central & Eastern North Carolina**

Food Bank of Central & Eastern North Carolina Endowment Fund

*Agency Funds cont.*

**Friends of Durham Library**  
Durham Library Fund

**Friends of NC Library for the Blind and Physically Handicapped**  
Friends of NCLBPH Fund

**Garner Road Community Center**  
Garner Road Young Men's Christian Association Endowment Fund

**Girls on the Run of the Triangle**  
Girls on the Run of the Triangle Fund #1  
Girls on the Run of the Triangle Fund #2

**Noah Z. M. Goetz Foundation**  
Noah Z. M. Goetz Foundation Grant Endowment Fund

**Habitat for Humanity of Durham County**  
Habitat for Humanity of Durham Fund

**Habitat for Humanity of Orange County**  
Habitat for Humanity of Orange County Reserve Fund

**Susan C. Hicks Hope Charities**  
Susan C. Hicks Hope Charities Fund

**Independent Animal Rescue, Inc.**  
Independent Animal Rescue Fund

**Jazz Foundation of NC**  
Robert E. Forry Fund

**Junior League of Durham & Orange Counties**  
Junior League of Durham & Orange Counties Endowment Fund

**KidZNotes**  
KidZNotes Special and Exceptional Musician Fund for Scholarships  
KidZNotes Strategic Growth Fund

**Leadership Triangle**  
Leadership Triangle Fund

**Learning Assistance**  
Ruffin/Edwards Academic Development Scholarship Fund

**Learning Together**  
Learning Together Fund  
Nell G. Barnes Endowment Fund

**Frankie Lemmon Foundation**  
The Frankie Lemmon Foundation Fund

**Lenox Baker Children's Hospital Foundation**  
Lenox Baker Children's Hospital Foundation Fund

**LGBT Center of Raleigh**  
LGBT Center Community Nonendowed Equity Fund  
LGBT Center Legacy Fund

**Lung Cancer Initiative of North Carolina**  
Lung Cancer Initiative Legacy Fund

**Tammy Lynn Memorial Foundation**  
Tammy Lynn Memorial Foundation Endowment Fund

**Make-A-Wish Foundation of Eastern NC**  
Make-A-Wish Foundation of Eastern NC Endowment Fund

**Meals on Wheels of Durham**  
Meals on Wheels of Durham Management Reserve Fund

**Meals on Wheels of Wake County**  
Meals on Wheels of Wake County Fund for the Future

**Montessori Community School**  
Montessori Community School Fund

**NC American Water Works Association/Water Environment Association**  
NC Safewater Fund

**NC Coastal Federation**  
L. Richardson Preyer Endowment Fund

**NC Grassroots Science Museums Collaborative**  
North Carolina Grassroots Science Museum Collaborative Endowment Fund

**NC Museum of Life and Science**  
NC Museum of Life and Science Endowment Fund  
Nora K. Nicholson Scholarship Fund  
Frank Smullin Arts & Technology Fund

**NC Society of Hispanic Professionals**  
NC Hispanic College Fund

**NC Wheelchair Athletes Foundation**  
Honey Kirschbaum Memorial Endowment Fund

**Mary Neal Child Care and Family Enrichment Center**  
Mark Estill Endowment Fund for Mary Neal Child Care Center

**Neuse River Golden Retriever Rescue Inc.**  
Neuse River Golden Retriever Rescue Fund

**Northern Junior Athletic Association**  
NJAA Park Fund

**Orange Congregations in Mission**  
Community Disaster Relief Fund

**Orange County Department of Social Services**  
Helen E. Heusner Endowment Fund

**Planned Parenthood South Atlantic, Inc.**  
Janet Colm Fund  
Planned Parenthood of Central NC Endowment Fund

*Agency Funds cont.*

**Plumbing Heating Cooling Contractors of North Carolina Educational Foundation, Inc.**  
PHCC of NC Educational Endowment Fund  
PHCC of NC Fund for Scholarships

**Alice Aycock Poe Center for Health Education**  
Building Healthy People Fund

**Preservation North Carolina**  
Goodwin House Fund  
Historic Preservation Foundation of NC  
Endowment Fund

**SAFEchild**  
SAFEchild Fund

**Schoolhouse of Wonder**  
Schoolhouse of Wonder Fund

**Senior PharmAssist Inc.**  
Senior PharmAssist Stewardship Fund

**St. George's Episcopal Church**  
St. George's Episcopal Church  
Organ Endowment Fund

**St. Mark's AME Zion Church**  
St. Mark Scholarship Fund

**Student Action with Farmworkers**  
Student Action with Farmworkers Fund

**Threshold**  
Threshold Endowment Fund  
Threshold Strategic Reserve Fund  
We Are Not Alone Fund

**Triangle Family Services**  
Triangle Family Services Endowment Fund

**Triangle Land Conservancy**  
Logan Irvin Stewardship Fund  
TLC Legal Defense Fund  
TLC Stewardship Fund

**UNC School of the Arts Foundation**

North Carolina School of the Arts  
Endowment Fund

**United Way of Chatham County**  
United Way of Chatham County  
Endowment Fund

**United Way of the Greater Triangle**  
United Way of the Greater Triangle Capacity  
Building Non-Endowed Fund\*  
United Way of the Greater Triangle Legacy  
Society Fund  
United Way of the Greater Triangle Legacy  
Society Non-Endowed Fund\*

**Urban Ministries of Durham**  
Betsy B. Rollins Fund for Hunger in Durham

**Volunteer Center of Durham**  
Anne Nichols Moore Endowment Fund

**Wake County Bar Association Foundation**  
Wake County Bar Association Foundation Fund

**Wake County Public Libraries**  
Henry Miller Memorial Fund for the Wake  
Co. Public Library  
Wake County Public Library Fund

**Wake Teen Medical Services**  
Wake Teen Medical Services Fund

**Philip Watts Foundation**  
Philip Watts Foundation Fund

**WCPE Radio - Educational Information  
Corporation**  
The Ruth Mary Meyer Endowment for  
WCPE Fund

**Westminster Presbyterian Church**  
Holderness Fund

**YMCA of the Triangle Area**  
Tommy Goldberg Memorial Scholarship Fund

**Designated Funds**

A designated fund is created by a donor to provide ongoing support to one or more nonprofit organization(s) or government agencies for a set period of time in perpetuity.

**Alpha Delta Scholarship Fund**  
Alpha Tau Omega Foundation

**Alycia Long Allen Scholarship Fund**  
Chapel Hill High School

**Grace L. Avery African-American  
Scholarship Fund**  
Duke University

**Laura Bailey & Claire Elisabeth Avery Fund for  
the Poe Center**  
Alice Aycock Poe Center for Health Education

**Bahama Community Park Construction Fund**  
Northern Junior Athletic Association

**The Balter Endowment for the UNC  
Department of Philosophy\***  
The University of North Carolina at Chapel Hill  
Arts and Sciences Foundation, Inc.

**Nancy Swindell Baum Charitable Fund**  
St. George's Episcopal Church

**Beerstecher-Jaquet Family Fund**  
American Cancer Society, Raleigh  
American Diabetes Association, Raleigh  
American Heart Association, NC Council  
American Lung Association, North Carolina  
American Red Cross, Triangle Chapter  
Breast Cancer Research Foundation  
Duke HomeCare and Hospice  
Durham Rescue Mission  
Forest at Duke  
Northern Virginia Family Service  
Ronald McDonald House of Chapel Hill  
Ronald McDonald House of Durham  
Send A Kid To Camp™ Program of Triangle  
Community Foundation

*Designated Funds cont.*

**Beryl Fund**

Cameron Church Cemetery  
Cameron United Methodist Church  
Duke University  
Triangle Community Foundation  
Trinity United Methodist Church

**Alton L. Bland Jr. Memorial Fund**

Harrison United Methodist Church

**Boys and Girls Club of Wake County Endowment Fund**

Boys and Girls Club of Wake County

**Carver Fund for the NC Opera**

North Carolina Opera

**CCNC Dedicated to the Fight Fund**

Caring Community Foundation

**R. Meade Christian, Jr. Safe Swimmer Scholarship Fund**

New Hope Camp and Conference Center

**Class of 1965 Scholarship Fund\***

West Springfield High School

**William A. and Josephine D. Clement Endowment Fund**

NCCU School of Business

**Collie Fund for Sayre Area High School**

Sayre Area High School

**Tiffany M. Dockery Memorial Fund**

Make-A-Wish Foundation of Eastern NC

**Catherine A. Dugger Memorial Fund**

Send A Kid To Camp™ Program of Triangle Community Foundation

**Durham Health Partners Endowment Fund**

Lincoln Community Health Center

**Ben Eason Fund**

Friends of NC Library for the Blind and Physically Handicapped  
Salvation Army of Wake County  
Triangle Radio Reading Service  
YMCA of the Triangle Area

**Ray Felton American Cancer Society Fund**

American Cancer Society, Raleigh

**Fletcher Performing Arts Fund**

Durham Arts Council

**Fred and Margie Fletcher Volunteer Award Fund**

City of Raleigh Dept. of Parks and Recreation

**E. Marie Stewart Foley Youth Fund**

John Avery Boys & Girls Club

**William H. and Muriel J. Fox Endowment Fund**

NC Zoological Society

**Herman Howe and Gladys Otten Fussler Endowment Fund**

Triangle Land Conservancy

**Chaya Albert Genesis Charitable Fund**

Big Brothers Big Sisters of Northern New Mexico  
Big Brothers Big Sisters of the Triangle  
Classic Stage Company  
Court Appointed Special Advocates (CASA)  
Duke Homecare & Hospice  
Food Bank of Central & Eastern North Carolina  
Food Depot  
Genesis Home  
National Jewish Health  
Santa Fe Mountain Center  
Shanti House  
Vaad Hanochos Hatmimim  
Women in Need

**The Gibbs Endowment Fund**

Raleigh Symphony Orchestra

**Gryphon Fund**

Rocky Mount Senior High School

**Hillside Class of '66 Alumni Scholarship Fund**

Hillside High School of Durham

**Joel M. Hobby, Jr. Endowment Fund for the Raleigh Rescue Mission**

Raleigh Rescue Mission

**Linda A. Ironside Fund for the Arts**

Durham Arts Council

**Jane Joyner Endowed Scholarship Fund**

UNC School of the Arts Foundation

**Henry and Dorothy Lingle Kamin Endowment Fund**

Duke University Department of Biochemistry

**Pat Kelley Academic Achievement Award Fund**

Ephesus Elementary School

**Philip and Nancy Leinbach Endowment Fund for SEEDS Scholarships**

SEEDS

**Louis and Fay Maira Scholarship Fund**

Holy Family Catholic Church

**Hilary, Louise and Betty Marks Endowment Fund**

UNC Hospice  
Chatham Habitat for Humanity

**Carl Martin Theater Fund for the Durham School of the Arts**

Durham School of the Arts

**Bascom Hall McKay and Frances Clayton McKay Charitable Fund**

American Diabetes Association, Raleigh  
American Red Cross  
Association for the Preservation of the Eno River Valley

*Designated Funds cont.*

Duke Children's Hospital and Health Center  
NC Museum of Life and Science  
Ronald McDonald House of Durham  
Salvation Army, Durham Chapter  
Senior PharmAssist  
United Way of the Greater Triangle

**Richard K. Meyer Memorial Fund for ACRA**  
AIDS Community Residence Association

**Morse Integrative Strategies Endowment Fund**  
Integrative Strategies Forum

**Charles F. T. Nakarai Fund for Piano Competition**  
Durham Music Teachers Association

**Nelson Community Association Charitable Fund**  
Cedar Fork Baptist Church  
Lakewood Baptist Church  
Lowe's Grove Baptist Church  
North Carolina Baptist Foundation  
Woman's Missionary Union of North Carolina

**George W. and Mary H. Newton Endowment Fund**  
Greensboro College Foundation  
Triangle Community Foundation  
Trinity United Methodist Church

**North Carolina Amateur Sports Endowment Fund**  
North Carolina Amateur Sports

**North Carolina Legacies Fund**  
MDC

**Dr. and Mrs. Yasuhiko Nozaki Lectures Fund**  
Duke University Medical Center Department of Biochemistry

**John A. Parker Fund**

Groton School  
Robert C. Parker School  
UNC School of Social Work

**Poe-Smith Endowed Scholarship Fund**  
Alice Aycock Poe Center for Health Education

**E.K. Powe Memorial Fund**  
E. K. Powe Elementary School

**Puckett-Strickland Fund**  
Duke HomeCare and Hospice  
Grey Stone Baptist Church  
Hester Baptist Church  
Masonic Home for Children at Oxford  
Montreat College

**Raleigh Charter High School Future Fund**  
Raleigh Charter High School

**Willis Alton & Margaret Baker Reid Stewardship Fund**  
Triangle Land Conservancy

**Susan Ribet Martin and Grace Ribet Memorial Scholarship**  
Northern High School

**Richard S. and Sylvia G. Ruby Fund**  
Raleigh-Cary Jewish Federation

**St. Cecilia Fund**  
St. Luke's Episcopal Church

**Robert and Pearl Seymour Fund for Inter-Faith Council for Social Services**  
Inter-Faith Council for Social Service

**Sheltering Home Circle of King's Daughters - Hazel Gray Baucom Memorial Scholarship Fund**  
Campbell University Divinity School

**Sister Cities of Durham Endowment Fund for International Understanding**  
Sister Cities of Durham

**Lucille C. Smith and Charles H. Smith, Sr. Memorial Fund for Old Trinity Episcopal Church**  
The Vestry or Wardens of Trinity Episcopal Church

**Walter and Kathryn Smith Charitable Fund**  
Occoneechee Council of the Boy Scouts of America  
Salvation Army of Durham

**Dr. Cleon F. Thompson Scholarship Fund**  
Shaw University

**Tobaccoland Kiwanis Fund for Lincoln Community Health Center**  
Lincoln Community Health Center

**United Way of the Greater Triangle Capacity Building Fund**  
United Way of the Greater Triangle

**LeRoy Walker Endowment Fund for The John Avery Boys & Girls Club**  
John Avery Boys & Girls Club

**F. Carter Williams Architectural Endowment Fund**  
American Institute of Architects, NC Chapter

**Jan Williams Redwood Fund**  
The Center for Child and Family Health – Healthy Families Durham

**Women In Action Endowment Fund**  
Elna B. Spaulding Conflict Resolution Center

**Benjamin Watson Woodruff Fund**  
Needham B. Broughton High School PTSAs

## **Giving Circle Funds**

Giving Circles allow donors to give with others, pool resources and decide as a group which organization will receive grants.

### **20/20 Sisters of Vision**

Christian women empowering women and children in local and global communities to improve their quality of life in areas such as health, education, economic development and spirituality.

### **A Legacy of Tradition (ALOT)**

Continues the legacy of giving by bridging the gaps of African American males through education, collective giving and community responsibility.

### **The Art of Giving**

Leverages the power of collective philanthropy as it works to connect women in meaningful and purposeful ways, and to benefit women and families in the Triangle region.

### **The Beehive Collective**

Raleigh young professionals organizing fun projects and pooling their collective talents to raise meaningful amounts of money to support causes they care about.

### **Heritage Quilters**

Women of Warrenton promoting the knowledge of the art of quilt making and preserving the history and lore of fabric art.

### **Next Generation of African American Philanthropists (NGAAP)**

Promotes collective giving of time, talent, and treasure to improve the quality of life for African Americans in North Carolina's Triangle region.

### **The Longleaf Collective**

A nonpartisan giving circle of members ages 18-40 that believes in the ability to make a meaningful impact in the state of North Carolina.

## **Scholarship Funds**

### **Achievement Scholarship for Refugees and Immigrants of Wake County Fund**

Sheenaymu Badweh  
Maria Barragan  
Paw Law Eh  
Angelina Escobar  
Maria Gamez Vargas  
Ayesha Jaleel  
Fatima Mohamed  
Mauricio Reyes Ricardez  
Do Yee Song  
Kathy Villasenor-Cortes

### **Alpha Phi Alpha African American Male Scholarship Endowment Fund**

Mahlik Conley  
Anthony Teachey

### **Alpha Tau Boulé Scholarship Fund**

Chad Hardy  
Jordan Perry

### **Carol Ann Beerstecher Nursing Scholarship Fund**

Bailey Allen  
Elizabeth Charles  
Judy Clark  
Francis Dela Cruz  
Shaun Flynn  
Amy Gira  
Mary Gregory  
Lauren Janik  
Katherine Munger  
Kayla Roberts  
Kalin Strickland  
Morgan Whitfield

### **Felicia Brewer Opportunity Scholarship Fund**

Masiel Bautista  
Yessica Villanueva

### **Trey Cheek Memorial Fund**

Emma Rossetti

## **Donald Clarke-Pearson Runner's Scholarship Fund**

Marija Crook  
Enrique Guerra  
Amanda Hickey  
Anna Louise Passannante  
Natalie Richardson  
Jessica Szymczak

### **de Grange Endowment Fund**

Claudia Morales Rodriguez  
Juana Rios  
DeCory Roberson  
Olga Silva

### **James O. Duncan Fund**

### **Durham Bulls/WRAL Explorer Posts Scholarship Fund**

Austin Edwards  
Rachel McKinney  
Bruklyn Miller  
Molly Sobb

### **Durham Cerebral Palsy Foundation Fund**

### **Durham Eagles College Scholarship Fund**

Sherrod Poole  
Kobe Scotton

### **Gertrude B. Elion Scholarship Fund**

Rui Dai  
Catherine Fahey  
Stephanie Hsu  
Amy Wisdom

### **Jason and Jessica Evans Memorial Scholarship Fund**

Blair Gattis  
Hunter Spitzer

### **Galloway Ridge Employee Scholarship Fund**

Michaela Albright  
Shahborn Allah  
Ernestine Bangura

*Scholarship Funds cont.*

Jessica Delgado-Flores  
Tania Hernandez-Meijia  
Brenda Martinez  
Deborah McCready  
Lilly Neal  
Madison Spinks  
Valeria Villanueva  
Teagan Williams

**Edgar C. Garrabrant, II & John R. Garrabrant Memorial Scholarship Fund**  
Jacob Koehler

**GSK Opportunity Scholarship Fund**  
Elise Lutz  
Reese McDonald  
Jonathan Toler  
Lauryn Vickers

**Michael S. Gray Memorial Fund**  
David Cuppett  
Connor Guess

**Stacy Guess Fund**  
Shomya Mitra

**Umesh and Usha Gulati Scholarship Fund**  
Grant Fuller  
Pamela Gonzalez Hernandez  
Jaylin Polanco  
Anthony Teachey  
Kassidy Webb

**George H. Hitchings Scholarship Fund for Health Research**  
John Griffioen  
Esther Gu  
Alison Harrelson  
Cecilia Kucera  
Emily Mackey  
Kimberly Schreiber

**Allison Elizabeth Hoof Memorial Fund**  
Emily Ashton

**iContact Foundation Scholarship Fund**

Andrew Woods

**Janssen Family Scholarship Fund**

**Kate Parks Kitchin Scholarship Fund**  
Megan Moss

**Caroline Laundon Memorial Scholarship Fund**  
Jai-Hyun So

**Isaac Hall Manning, Jr. Award for Excellence in Patient Care Fund**  
Jose Rodriguez  
Salvatrice Samarelli-Armes

**Ruby Ennis Maynard Scholarship Fund**

**Mary Margaret McLeod Fund For Deserving Children in Lee County**

**Juanita McNeil West End Scholarship Fund**

**Native American Health Education Fund**  
Aarika Jacobs  
Darrah Speis

**NC American Indian Fund Scholarship**

Dylan Brooks  
Joshua Cade  
Raina Cappetta  
Bethany Chavis  
Meredith Godwin  
Alexis Hunt  
Aarika Jacobs  
Candace Jacobs  
Idalis Jacobs  
Hunter Jolicoeur  
Sidney Locklear  
Dyani Lynch  
Caitlin Martin  
Morgan McKeithan  
Autumn McNeill  
Serena Mitchell  
Jamia Richardson

**Cameron Richardson**

Luis Rolon  
Henrietta Stanley  
Stephen Stanley  
Christian Strickland  
Matthew Strickland  
Autumn Uber  
Caitlyn Young

**Neuse Ryder Cup Fund**

Megan Homestead  
Katherine Dull  
Mason Medlin  
Chelsey Neptune  
Katherine Riley

**George and Mary Newton Scholarship Fund**  
William Unger III

**North Carolina Jaycee Scholarship Fund**  
Devika Ghosh  
Patrick Markwalter Jr.

**Dr. Carl N. Patterson Memorial Fund**  
Simone Wilder

**Elizabeth Marie Roberts Scholarship Fund**  
Morgan Latta

**Susan Ellis Roberts Scholarship Fund**  
Damian Perry

**Scholars' Latino Initiative Fund**  
Brandon Arroyo  
Jose Lopez-Garcia  
Gerardo Marcos-Ocampo  
Nereyda Ortiz-Munoz  
Darwin Ramirez  
Danny Rodas

**Shaver-Hitchings Scholarship Fund**  
Taheera Blount

**James Sills Scholarship Fund**  
Johntasia Lassiter

*Scholarship Funds cont.*

**Kassel Smit "Make a Difference"**

**Scholarship Fund**

Rachel Lamm

Emily Pittman

**Charles Harrison Smith, III Scholarship Fund**

Lucas Nativio

**Jay Spence Memorial Scholarship Fund**

Nereyda Ortiz-Munoz

**Van and Luella Thomas Family**

**Scholarship Fund**

Sarah Thomas

**Ann & Girard Tillery Scholarship Fund**

**Tomorrow Fund for Hispanic Students**

The Tomorrow Fund provided 23 scholarships to North Carolina Hispanic youth to attend post-secondary institutions across the state.

**Benjamin F. Ward Scholarship Fund**

Morgan Whithaus

**Kathryn H. Wallace Endowment for Artists**

**in Community Service**

Jaki Shelton Green

**Richard E. Whitted Fund**

Carolyn MacLeod

Hunter Spitzer

**Carolyn Lemmond Winchester Fund**

Nathan Pierron

**Additional info:**

*167 scholarships awarded*

*\$714,049.43 total*

## The George H. Hitchings Society

### *Building a legacy for generations to come*

Triangle Community Foundation created the George H. Hitchings Society to recognize donors who set up gifts to the Foundation in their estate or financial planning. The society is named for the Foundation's creator, Nobel Laureate Dr. George Hitchings, and honors those who build resources for the community by naming the Foundation as a beneficiary in their wills, trusts, insurance policies, or retirement accounts.

Individuals who include legacy charitable gifts in their estate or financial planning serve as an example and inspiration for others.

### **The Foundation gratefully acknowledges these Hitching Society members:**

Michael and Mary Bryan Adair  
James M.\* and Barbara Brandeis Alotis  
Charles and Barbara Andrews  
Jessica and David Aylor  
Melinda Baran  
L. Thomas Barber and Shannon St. John  
Robin Barefoot  
Gail M. Bauer  
Clare and Walter Baum  
George and Emilie Beglane  
Helen Elizabeth Bell  
Vern S. and Mary B. Bell  
Robert H. and Carol W. Bilbro  
Joyce Billotte  
Donald L. and Maryann Bitzer  
Frank K.\* and Carolyn H. Borden  
John G.\* and Dorothy R. Borden  
Donald R. Brewer  
Henry Forest and Betty Jean R. Britt  
Susan E. Brown and David F. Ritchie  
Phillip and Katharine Buchanan  
Donald and Shirley Burkall  
Tom and Marge Berger Busch  
Mr. and Mrs. W. Lowry Caudill  
Joseph H. and Barbara G. Collie  
Perry Colwell and Betty Neese  
Ann Marjorie and George Harold Connell  
Michael Cucchiara and Marty Hayes  
Chicita Culberson

Philip and Jane Currier

Mark and Susan Daley

Edgar Foster Daniels

Julia and Frank A. Daniels, Jr.

Julia Graham Daniels

Patricia B. Daniels

Arthur S. and Martha D.\* DeBerry

Christopher Kevin Delaney

Louis R. and Madelyn L. Dickerson

Pearl B. Doherty

Mrs. Alberta B. Dolan

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John McNeely DuBose

David Eaton

Kay Edgar and Bob Healy

Amy F. and Monty Edge

Ronald A. Epner & Elise A. Epner

H. Spencer Everett, Jr.

Joseph Fedrowitz and Mitchell Vann

Jay H. and Kay Marvin Ferguson

Barbara M. Fletcher

Susan Frazier

Robert Frye and Peggy Blake

Cheryl Gallan

Mr. and Mrs. Benjamin K. Gibbs

Mr. and Mrs. Nicholas\* Gilles

Peter Gilligan and Lynn Smiley

Robert Glenn and Connie Winstead

Elizabeth Wade Grant

Robert and Dana Greenwood

Roselyn Gurlitz

Norman\* and Nancy Scaief Gustaveson

Beverly Dougher Hanly  
Pamela Logan Harris  
Don and Marilyn Hartman  
Alycia Hassett  
Katherine Gordon Haworth  
James Patrick and Martha Young Heafner  
Frances Wright Henderson  
Dorothy L. Heninger and Simeon Heninger  
Debbie Hill  
Mary and Watts\* Hill  
William Hill  
Joel M. Hobby, Jr.  
Tom and Jean Hogen  
Donald and Jennifer Holzworth  
Gray and Gail Hutchison  
Raymond Lewis Jefferies, Jr.  
Louise Johnson  
Tyler R. Johnson  
Douglass Joyce and Colleen Zinn  
Eric E. Karnes  
Kelly S. King  
Martha Klopfer  
Mark and Katherine Kauffman Kocourek  
Harold Kohn  
Randolph and Catherine Lambe  
Mary E. Larkin  
Joan Lash and Ray Williams  
Nancy W. Laszlo  
Frank Leith  
Heather Smith Linton  
Anne Cone Liptzin  
William B. McLawhorn  
Peter and Prudence Meehan  
Polly and Rebecca Mitchell-Guthrie  
Mark and Patricia Molitor  
Mary Cynthia H. Monday  
Anne and Victor B. Moore  
Ronald Morrow  
Jan Muller  
Mike and Barbara Murphy  
Walter L. and Denise D. Newton  
Margaret Nordstrom  
Schooner Nowell

Robert P. Nutter  
Linda Orr  
Margaret P. Parker  
Larry and Beth Patterson  
Mimi Pearson  
David and Mary Peele  
Ellen Yeargan Pemberton  
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Barry L. Poss  
Ethel Pratt  
M. Elizabeth Preddy  
Lee Nowell Radford and Garland Radford, Jr.  
Neil O'Toole and Janet Ramsey  
Anna Louise Reynolds  
Joseph and Libby Robb  
Carol T. Robbins  
Verne L. and Tanya Sue Roberts  
Ernest C. and Constance B. Roessler  
Allen Rogers  
Mozette Rollins  
I. Woodall\* and Mary E. Rose  
Gayle L. Ruedi  
Earl H.\* and Margaret Ryan  
Duane and Shelly Ryder  
Dudley Hill Campbell Sargent  
Marjorie A. Satinsky  
Anne and Tom Schick  
Beverly Ann Segee  
John Edward Segee\*  
Jean S. Sharp  
JB and Thomas M.\* Shelton, III  
Robert D. and Connie C. Shertz  
Glenn Simon  
Michael and Mig Murphy Sistrom  
Perry and Lillie Duke Clements\* Sloan  
Dana L. Smith  
Judy and Johnnie\* Smith  
William D. Smith  
Jack M. and Patsy H. Stancil  
Daniel S. and Connie T. Stevenson  
Sara and Lyle Strassle  
Ron Strom and Cathy Pascal  
Sherwin Suddreth

Boyd R. and Janie J. Switzer  
Jim and Cassandra Swon  
John Terborgh and Lisa Davenport  
Wynne Thomas  
Ron and Marilyn\* Toelle  
Charles D. Liner & Camille "Kitty" Tulloch  
Jerry and Sondra VanSant  
Jack and Carol Walker  
Keith and Lisa Wallace  
Dr. Robert and Ms. Mary Ward  
Bill and Gloria Warner  
Ethel Weinberg  
Selena Warren Wheeler  
Marci S. Whittaker  
Andrew Widmark  
Alice Poe\* and F. Carter\* Williams  
R. Brooks and Sandra J. Winbourne  
William E.\* and Joan M. Wollman  
Elizabeth Woodman  
Josef Woodman

**There are also more than 80 members who prefer to remain anonymous.**

*\*Deceased*

## Community Investors

Our heartfelt thanks to all those who help Triangle Community Foundation make a difference with the most pressing needs of our region. Our Community Investors have made generous gifts in 2015-2016 to the Fund for the Triangle, Triangle Community Foundation Endowment Fund, and our What Matters Community Luncheon. Thank you for your visionary philanthropy!

### \$10,000+

Chester and Jessie May Clark Endowment Fund  
Community Grantmaking Program Fund  
Anne D. Compton Family Fund  
Delta Air Lines  
Bobbie Fletcher Fund  
Frank U. and Nelle Crowell Fletcher Fund  
Morgan Gardner Endowment Fund  
Elizabeth Wade Grant Endowment Fund  
GSK Endowment Fund  
Willie B. and Bruce A. Hill, Sr. Charitable Fund  
Thomas S. Kenan, III Endowment Fund  
Nathan-Groves Fund  
Charles Chase Pratt Memorial Fund  
The Clyde and Hildegard Scheffey Ryals Endowment Fund for Land and Water Preservation  
Scaief-Gustaveson Fund  
SOUL (Save Our Undeveloped Land) Fund  
Claude and Adele Thomas Fund  
Wallace Fund for Youth

### \$5,000-\$9,999

Perry Colwell Fund  
Community Group Houses Fund  
William C. Cowdery Family Endowment Fund  
Allen and Kate Douglas Torrey Fund  
Noël Family Fund  
Peoples Security Insurance Endowment Fund  
Ronald and Marilyn Toelle Charitable Fund

### \$1,000-\$4,999

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Bruce and Dianne Birch  
Julia Preston Brumley and George William Brumley, III Family Memorial Fund  
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Jeannette A. Gates Fund  
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Jenny I Fund  
JSR Fund  
Susan B. King Far Side Fund  
Mark Kuhn  
Mama Dip Share the Love Fund  
Easter Maynard  
Peter J. and Prudence F. Meehan Fund  
Optimist Club of Durham Fund  
Pascal Strom Family Fund  
Phoenix Fund  
Sydnor and Lacy Presnell  
Steve Quessy and Marna Doucette Fund  
Margot Meyer Richter Endowment Fund  
Margot M. Richter Fund  
St. Luke's Circle Endowment Fund  
Schmidt-Nielsen and Claesson Family Fund  
Schwartz Family Fund  
James A. Stewart and Frances Dyer Fund  
Telemark Fund  
Ron and Marilyn Toelle Endowment Fund  
Widmark Community Fund  
Phail Wynn Jr.  
Youth Pro Musica Fund

### \$250-\$999

Margaret G. Altvater Fund for Education  
Anonymous Donor  
Goulding Family Charitable Fund  
Sandra F. Hoke Fund  
Caroline Laundon Memorial Fund  
Larry Rocamora  
Kathryn (Kay) Segee Memorial Fund  
Jacqueline Shaw-Haywood Memorial Fund  
Barrie Wallace Fund for the Arts  
Marvin and Dianne Welton Fund  
Wide Waters Fund

### Up to \$249

Anonymous Donor  
Kevin P. Barry  
Cynthia and Ken Crossen  
Duke School  
Margaret Sellers-Walker Morris  
O'Mara Landscaping & Lawn Care Inc  
Organization of Women in International Trade of the Greater Triangle  
Anne Wolf

## Triangle Business Investors For Good -2016



Bank of America  
Blue Cross Blue Shield of North Carolina  
Blue Heron Asset Management LLC  
Bourke Services  
Duke University  
Duke University Health System  
Fifth Third Bank  
Google Fiber  
Hamilton Point Investment Advisors  
Investors Management Corporation  
Schell Bray

# STAFF

Our staff is dedicated to this community and to making it a better place. With extensive knowledge of the region's changing needs, we work together to assist donors with their philanthropic goals, we work closely with nonprofits to address challenges in the community, and we are always learning more about the needs in the Triangle and how we can affect change. We are here to serve you, our donors and our community.



**Rachel Aiken**  
Nonprofit Services Associate



**Gina Andersen**  
Community Programs Office



**Jessica Aylor**  
Director of Community  
Investment



**Rutina Bailey**  
Grants Coordinator



**Robin Barefoot, JD**  
General Counsel



**Ken Baroff**  
Director of Donor  
Development



**Sarah Battersby**  
Scholarships & Donor  
Services Officer



**Meg Buckingham**  
Director of Marketing &  
Communications



**Lindsay Harrell**  
Controller



**Melchee Johnson**  
Senior Donor Services Officer



**Robert Naylor**  
Chief Financial Officer &  
Director of Administration



**Lori O'Keefe**  
President & CEO



**Libby Richards**  
Senior Community  
Programs Officer



**Fran Wescott**  
Executive Assistant &  
Office Manager



**Anne Wolf**  
Accountant & Human  
Resources Associate

# BOARD OF DIRECTORS

Our Board of Directors\* comprises a group of the region's leaders. The Board is the Foundation's governance and policy-making body. As such, the Board bears fiduciary responsibility for the legal, financial, administrative, grantmaking, community service, and fundraising activities of the Foundation.

New members are elected to the Board after recommendation by a Nominating and Governance Committee. Board members serve a three-year term and may be re-elected for one term.



Farad Ali



Tucker Bartlett



Dianne Birch



Diane Bonner



Anita R. Brown-Graham



Ruth Dzau



Sheldon Fox



Tim Gupton



Paul B. Harrison



Mark Kuhn



Easter Maynard



Peter J. Meehan



Pat Nathan



Lacy M. Presnell III



Larry Rocamora



Michael Schoenfeld



Pamela Senegal



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James A. Stewart



Carol P. Tresolini



Kathryn Williams

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\*FY 2015-2016

## We've Moved!

In November of 2016, Triangle Community Foundation moved into a new space at The Frontier, in the heart of Research Triangle Park. Because of the generosity of our donors, we are thrilled to be able to offer our region's nonprofits access to our new community space for meetings and events. We look forward to welcoming these organizations as they continue to further their missions, as well as our fundholders into our new office. For more information on our move and how you can access space, please visit our website at [www.trianglecf.org](http://www.trianglecf.org).





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PO Box 12729, Durham, NC 27709

*Physical:*  
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Research Triangle Park, NC 27709

919.474.8370  
[www.trianglecf.org](http://www.trianglecf.org)



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